CaixaBank, recognised as the Best Private Bank for Innovation in Europe and the Best Private Bank for Family Offices in Spain by The Banker/PWM (Financial Times Group)

- ***The bank's private banking division, CaixaBank Wealth Management, receives two awards at the Global Private Banking Awards 2026, organised by The Banker and Professional Wealth Management, publications of the Financial Times Group***

- ***In addition, BPI, CaixaBank's subsidiary in Portugal, was chosen as the Best Private Banking Institution in Succession Planning in Portugal***

November 6, 2026

CaixaBank, through its private banking division, **CaixaBank Wealth Management**, has received two awards in the Global Private Banking Awards 2026 of specialized publications The Banker and Professional Wealth Management (PWM), belonging to the Financial Times Group, and consolidates itself as a benchmark in wealth management in Europe.

The entity has obtained, in first place, the award of **Best Private Bank for Innovation in Europe 2026**, a distinction it receives for the second consecutive year. In addition, CaixaBank Wealth Management has been awarded as the **Best Private Bank for Family Offices in Spain 2026,** which distinguishes the subsidiary OpenWealth, the largest multifamily office in Spain.

Moreover, BPI, CaixaBank's subsidiary in Portugal, has been distinguished with the **Best Private Bank for Succession Planning in Portugal 2026**, which recognises its specialised proposal in this area of private banking.

For **Juan Llamas**, Head of CaixaBank Wealth Management: "These recognitions highlight our ability to anticipate the needs of clients and accompany them in all dimensions of their assets. There awards recognise the excellence and specialisation of our teams, as well as our commitment to developing pioneering solutions with a long-term vision and reinforce our position as one of the leading institutions in wealth management in Europe."

A benchmark in innovation applied to wealth management in Europe

With the **Best Private Bank for Innovation in Europe 2026** award, CaixaBank Wealth Management revalidates a recognition obtained in 2025 and reinforces its position as a benchmark in innovation applied to wealth management. The award recognises a strategy that combines the

External Communications Department
prensa@caixabank.com
https://www.caixabank.com/es/actualidad.html

transformation of the advisory model, the incorporation of new technological capabilities and the responsible use of artificial intelligence to improve the experience of customers and managers.

Among the most outstanding initiatives is the **GPS Advisory Service**, deployed for all CaixaBank Wealth Management customers, which allows the bank's strategic vision to be transferred in an agile and personalised way, incorporating scenario analysis, suitability checks and greater transparency in recommendations. As of September 2026, the Advisory GPS service had more than 10,000 active customers and €2 billion in assets under management.

In 2026, CaixaBank expanded this service with a **range of four funds managed by CaixaBank Asset Management**, which combines the bank's internal capabilities with the specialisation of leading international managers. The range includes two equity funds with a differential model **MultiAdvisor**: Advisory GPS European Equity, advised by Goldman Sachs Asset Management and BlackRock, and Advisory GPS US Equity, advised by Franklin Templeton's Capital Group and Putnam Investments. They are joined by two fixed-income funds, Advisory GPS Flexible Bond and Advisory GPS Euro 1-3 Duration Bond, the latter advised by Morgan Stanley Investment Management.

The range allows CaixaBank's strategic vision and investment capabilities to be combined with the talent and specialisation of global managers, incorporating complementary investment approaches and styles to offer customers greater diversification, sophistication and personalisation in the construction of their portfolios.

Advisory GPS has been made possible by the evolution of the **GPS platform (Global Portfolio Strategy)**, developed together with BlackRock Aladdin© Wealth, which allows investment proposals to be directly connected to their execution, reducing administrative burdens and operational risks. Currently, 100% of the investment proposals generated by managers are made through this tool.

Leader in wealth consulting for high net worth individuals and family offices in Spain

The **Best Private Bank for Family Offices in Spain 2026** awards recognises the value proposition of OpenWealth, CaixaBank's subsidiary dedicated to providing independent wealth consultancy services for very high-net-worth clients and family offices, and the largest multi-family office service in Spain.

Launched in 2022, **OpenWealth** was the first multifamily office promoted by a financial institution in Spain and has established itself as a pioneering model in the market. At the end of 2025, it had more than €10.6 billion under supervision, 60 client families; and a specialized team of 23 professionals.

OpenWealth offers a comprehensive wealth consulting service that accompanies families in major decisions related to their wealth: strategic planning, asset allocation, family governance, succession, wealth management, asset management, asset management, asset management, asset management, asset management and heritage preservation. All this under an

independent advisory model that includes the selection and coordination of financial, real estate and private market providers, both national and international, regardless of where the assets are deposited.

This combination of **Independence, specialisation and global vision of heritage**, together with OpenWealth's ability to contribute to the development of the sector through collaboration with academic institutions and specialized forums, has positioned the firm as the benchmark in multifamily office services in Spain.

Recognition of leadership in high net worth management in Spain

These recognitions from The Banker-PWM are in addition to the awards given by the British magazine Euromoney this year to CaixaBank as **Best Private Bank in Spain 2026** -received for the fourth consecutive year, and for the eighth time in the last twelve years- and that of **Best Private Bank for Discretionary Portfolio Management in Spain 2026**, in this case, received for the third time.

In addition, in response to the success of OpenWealth, CaixaBank has been chosen as the **Best Private Bank for Family Office Services in Spain** two consecutive years (2024 and 2025) in the Global Private Banking Awards from the British magazine Euromoney.

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