

## **CaixaBank AM integrates Bankia Fondos following the operation's registration on the CNMV Register**

- **The merged entity holds assets under management for €74.76 billion and strengthens its leadership in the domestic market with a share close to 25%. The portfolio management service manages €38.45 billion and has a market share of 43.37%.**
- **The new Board of Directors of CaixaBank AM has been established with Pablo Forero Calderón as Non-Executive Chairman and Juan Bernal as Managing Director.**
- **The managing company has requested to change the names of the investment funds acquired from Bankia on the CNMV Register to reflect that they are owned by the CaixaBank Group.**

**16 July 2021**

CaixaBank AM has integrated Bankia Fondos following its registration on the CNMV Register. The operation is a result of the merger between CaixaBank and Bankia that was legally finalised in March of this year, and the merged entity now holds €74.76 billion of assets under management, thus strengthening its leadership in the domestic market with a share close to 25%. The managing company has assets under management totalling €38.45 billion and enjoys a market share of 43.37%.

The new Board of Directors of CaixaBank AM, which has been integrated within General Business Management -led by Juan Alcaraz-, is composed of Pablo Forero Calderón, as the Non-Executive Chairman, and the members Víctor Manuel Allende Fernández, Juan Carlos Genestal Martínez, Laura Comas de Alarcón, Eugenio Solla Tome, Teresa María Cubas Méndez and Cristina Rembado Thomas, the latter two as independent directors. With 43% of the Board and 28% of independent directors being women, the managing company reinforces its commitment towards gender equality and good corporate governance.

Pablo Forero served as Managing Director of Banco BPI from 2017 to 2020. He was previously Managing Director of CaixaBank, which he joined in 2009. He holds a degree in Economics from the Universidad Autónoma de Madrid. He was Head of Investments at JPMorgan Asset Management, between 1990 and 2009, and Head of Treasury and Markets at Manufacturers Hannover Trust, between 1984 and 1990.

Carmen Gimeno, who up to the present day served as Non-Executive Chairwoman of

CaixaBank AM, continues as Deputy Managing Director of VidaCaixa and board member of SegurCaixa Adeslas.

At an executive level, Juan Bernal will remain as the head of the General Executive Directorate of CaixaBank AM. All members of the managing company's Management Committee will continue carrying out the same functions that they had been performing before the merger, and Pablo Hernández joins this committee as Director of the Integration Division, who until now held the position of Director of Bankia Fondos.

CaixaBank AM has requested the CNMV to change the names of the investment funds acquired from Bankia to reflect that they are owned by the CaixaBank Group. The investment funds will include CaixaBank in their name. Bankia funds that had a same or similar name as CaixaBank funds will now be temporarily changed to "CaixaBank Bankia", so they are easily identifiable (see appendix).

Investment funds added to CaixaBank AM will maintain their investment approach and policy. Therefore, the affected fund participants will not have to carry out any additional procedures with their advisor or at their branch.

The streamlining of CaixaBank AM's range of products will not be addressed until 2022, that is, after integrating CaixaBank's technology systems. At that time, the company will duly report the expected changes to the fund as required by regulations on Collective investment Institutions, and it will provide the opportunity to redeem its units in the legally established period without any penalties.

## APPENDIX

DENOMINACIÓN ACTUAL	NUEVA DENOMINACION	Nº Registro CNMV
BANKIA DURACIÓN FLEXIBLE 0-2, FI	CAIXABANK DURACIÓN FLEXIBLE 0-2, FI	672
BANKIA RENTA FIJA EURO CP, FI	CAIXABANK RENTA FIJA EURO CP, FI	4037
BANKIA BANCA PRIVADA RENTA FIJA EURO, FI	CAIXABANK BANCA PRIVADA RENTA FIJA EURO, FI	2446
BANKIA BONOS 24 MESES, FI	CAIXABANK BONOS 24 MESES, FI	2673
BANKIA BONOS DURACIÓN FLEXIBLE, FI	CAIXABANK BONOS DURACIÓN FLEXIBLE, FI	775
BANKIA FONDOSORO LARGO PLAZO, FI	CAIXABANK FONDOSORO LARGO PLAZO, FI	173
BANKIA GOBIERNOS EURO LARGO PLAZO, FI	CAIXABANK GOBIERNOS EURO LARGO PLAZO, FI	795
BANKIA RENTA FIJA CORPORATIVA, FI	CAIXABANK BANKIA RENTA FIJA CORPORATIVA, FI	5239
BANKIA RENTA FIJA LARGO PLAZO, FI	CAIXABANK RENTA FIJA LARGO PLAZO, FI	397
BANKIA BONOS INTERNACIONAL, FI	CAIXABANK BONOS INTERNACIONAL, FI	1713
BANKIA DOLAR, FI	CAIXABANK DOLAR, FI	2539
BANKIA MIXTO RENTA FIJA 15, FI	CAIXABANK MIXTO RENTA FIJA 15, FI	643
BANKIA MIXTO RENTA FIJA 30, FI	CAIXABANK MIXTO RENTA FIJA 30, FI	1124
BANKIA CAUTO DIVIDENDOS, FI	CAIXABANK CAUTO DIVIDENDOS, FI	5397
BANKIA EVOLUCION SOSTENIBLE 15, FI	CAIXABANK EVOLUCION SOSTENIBLE 15, FI	2704
BANKIA MIXTO DIVIDENDOS, FI	CAIXABANK MIXTO DIVIDENDOS, FI	4822
BANKIA MIXTO FUTURO SOSTENIBLE, FI	CAIXABANK BANKIA MIXTO FUTURO SOSTENIBLE, FI	5412
BANKIA SOY ASI CAUTO, FI	CAIXABANK SOY ASI CAUTO, FI	2303

BANKIA FONDUXO, FI	CAIXABANK FONDUXO, FI	378
BANKIA MIXTO RENTA VARIABLE 50, FI	CAIXABANK MIXTO RENTA VARIABLE 50, FI	575
BANKIA MIXTO RENTA VARIABLE 75, FI	CAIXABANK MIXTO RENTA VARIABLE 75, FI	1712
BANKIA EVOLUCION SOSTENIBLE 60, FI	CAIXABANK EVOLUCION SOSTENIBLE 60, FI	3448
BANKIA EVOLUCION SOSTENIBLE 30, FI	CAIXABANK EVOLUCION SOSTENIBLE 30, FI	3443
BANKIA SOY ASI FLEXIBLE, FI	CAIXABANK SOY ASI FLEXIBLE, FI	2251
BANKIA EURO TOP IDEAS, FI	CAIXABANK EURO TOP IDEAS, FI	1138
BANKIA BOLSA USA, FI	CAIXABANK BANKIA BOLSA USA, FI	1139
BANKIA EMERGENTES, FI	CAIXABANK EMERGENTES, FI	1055
BANKIA DIVIDENDO EUROPA, FI	CAIXABANK BANKIA DIVIDENDO EUROPA, FI	151
BANKIA FUTURO SOSTENIBLE, FI	CAIXABANK BANKIA FUTURO SOSTENIBLE, FI	5179
BANKIA GESTION VALOR, FI	CAIXABANK GESTION VALOR, FI	5216
BANKIA MEGATENDENCIAS, FI	CAIXABANK BANKIA MEGATENDENCIAS, FI	5404
BANKIA RENTA VARIABLE GLOBAL, FI	CAIXABANK RENTA VARIABLE GLOBAL, FI	2305
BANKIA BOLSA ESPAÑOLA, FI	CAIXABANK BANKIA BOLSA ESPAÑOLA, FI	1528
BANKIA DIVIDENDO ESPAÑA, FI	CAIXABANK DIVIDENDO ESPAÑA, FI	1131
BANKIA SMALL & MID CAPS ESPAÑA, FI	CAIXABANK SMALL & MID CAPS ESPAÑA, FI	186
BANKIA DIVERSIFICACION II, FI	CAIXABANK DIVERSIFICACION II, FI	5251
BANKIA HORIZONTE 2025, FI	CAIXABANK HORIZONTE 2025, FI	5147
BANKIA INDEX CLIMA MUNDIAL, FI	CAIXABANK INDEX CLIMA MUNDIAL, FI	5475
BANKIA INDEX ESPAÑA, FI	CAIXABANK BANKIA INDEX ESPAÑA, FI	3141
BANKIA INDEX EUROZONA, FI	CAIXABANK BANKIA INDEX EUROZONA, FI	1137
BANKIA INDEX JAPON, FI	CAIXABANK INDEX JAPON, FI	1980
BANKIA INDEX USA CUBIERTO, FI	CAIXABANK INDEX USA CUBIERTO, FI	1221
BANKIA GESTION ACTIVA, FI	CAIXABANK GESTION ACTIVA FI	5187
BANKIA GESTION DE AUTOR, FI	CAIXABANK GESTION DE AUTOR, FI	4772
BANKIA GLOBAL FLEXIBLE, FI	CAIXABANK GLOBAL FLEXIBLE, FI	5180
BANKIA SOY ASI DINAMICO, FI	CAIXABANK SOY ASI DINAMICO, FI	2304
BANKIA BANCA PRIVADA SELECCION, FI	CAIXABANK BANCA PRIVADA SELECCION, FI	1461
BANKIA GARANTIZADO BOLSA EUROPA 2024, FI	CAIXABANK GARANTIZADO BOLSA EUROPA 2024, FI	5118
BANKIA GARANTIZADO DINAMICO, FI	CAIXABANK GARANTIZADO DINAMICO, FI	5066
BANKIA GARANTIZADO EURIBOR II, FI	CAIXABANK GARANTIZADO EURIBOR II, FI	5128
BANKIA GARANTIZADO EURIBOR, FI	CAIXABANK GARANTIZADO EURIBOR, FI	5114
BANKIA GARANTIZADO RENDIMIENTO BOLSA I, FI	CAIXABANK GARANTIZADO RENDIMIENTO BOLSA I, FI	5318
BANKIA GARANTIZADO SELECCION XII, FI	CAIXABANK GARANTIZADO SELECCION XII, FI	5085
BANKIA GARANTIZADO VALORES RESPONSABLES, FI	CAIXABANK GARANTIZADO VALORES RESPONSABLES, FI	5341
BANKIA RENDIMIENTO GARANTIZADO 2023 II, FI	CAIXABANK RENDIMIENTO GARANTIZADO 2023 II, FI	4967
BANKIA RENDIMIENTO GARANTIZADO 2023 III, FI	CAIXABANK RENDIMIENTO GARANTIZADO 2023 III, FI	4987
BANKIA RENDIMIENTO GARANTIZADO 2023 IV, FI	CAIXABANK RENDIMIENTO GARANTIZADO 2023 IV, FI	5001
BANKIA RENDIMIENTO GARANTIZADO 2023 V, FI	CAIXABANK RENDIMIENTO GARANTIZADO 2023 V, FI	5009
BANKIA RENDIMIENTO GARANTIZADO 2023, FI	CAIXABANK RENDIMIENTO GARANTIZADO 2023, FI	4953
BANKIA GARANTIZADO CRECIENTE 2024, FI	CAIXABANK GARANTIZADO CRECIENTE 2024, FI	4555
BANKIA GARANTIZADO RENTAS 15, FI	CAIXABANK GARANTIZADO RENTAS 15, FI	5025
BANKIA GARANTIZADO RENTAS 16, FI	CAIXABANK GARANTIZADO RENTAS 16, FI	5457
BANKIA GARANTIZADO RENTAS CRECIENTES, FI	CAIXABANK GARANTIZADO RENTAS CRECIENTES, FI	5297