



SUPPLEMENT TO THE UNIVERSAL REGISTRATION DOCUMENT OF CAIXABANK, S.A. REGISTERED WITH THE OFFICIAL REGISTRIES OF THE COMISION NACIONAL DEL MERCADO DE VALORES ON 19 APRIL 2022

This supplement (hereinafter, the “**Supplement**”) to the Universal Registration Document of CaixaBank, S.A. (hereinafter, the “**Issuer**”), which has been prepared in accordance with provisions laid out by Appendix II of Regulation (EU) 2017/1129 of the European Parliament and of the Council and Appendix 2 of Commission Delegated Regulation (EU) 2019/980, and registered with the Official Registries of the *Comisión Nacional del Mercado de Valores* (“**CNMV**”) on 19 April 2022 with official registry number 11225 and to the Base prospectus for non-participating securities of the Issuer registered with the Official Registries of the CNMV on 21 July 2022 with official registry number 11245; constitutes a supplement in accordance with article 22 of the Royal Decree 1310/2005, of 4 November, partially implementing the Securities Market Act (Law 24/1988, of 28 July) in matters affecting securities listings on official secondary markets, public offers for sale or subscription of securities, and the required prospectus to such purposes.

This Supplement must be read jointly with the Universal Registration Document, its amendments dated 3 May 2022 and 23 June 2022, respectively and, as the case may be, with any other amendment of supplement to such Universal Registration Document that the Issuer may publish in the future and jointly with the Base prospectus for non-participating securities and, as the case may be, with any other amendment of supplement to such Base prospectus for non-participating securities that the Issuer may publish in the future.

This Supplement has been approved by the CNMV as competent authority by virtue of the Regulation (EU) 2017/1129. The CNMV only approved this Supplement as meeting the requirements imposed by Regulation (EU) 2017/1129.

1. PERSONS RESPONSIBLE FOR THE INFORMATION

Matthias Bulach, Head of Accounting, Management Control and Capital, for and on behalf of the Issuer, by virtue of the resolution adopted by the Board of Directors on 27 January 2022, assumes responsibility for the content of this Supplement.

Matthias Bulach declares that the information contained in this Supplement is, to the best of his knowledge, accurate and truthful and does not omit anything likely to affect its import.

2. INCORPORATION OF THE UNAUDITED QUARTERLY BUSINESS ACTIVITY AND RESULTS REPORT PREPARED UNDER MANAGEMENT CRITERIA FOR THE SIX MONTHS ENDED 30 JUNE 2022 TO THE UNIVERSAL REGISTRATION DOCUMENT

The unaudited quarterly business activity and results report prepared under management criteria for the six months ended 30 June 2022 submitted to the CNMV on 29 July 2022 is incorporated by reference to the Universal Registration Document.

Translation for information purposes only, in case of discrepancy between this English version and the original Spanish version of the Supplement to the Registration Document, the Spanish version shall prevail

3. INCORPORATION OF THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS, MANAGEMENT REPORT AND LIMITED REVIEW REPORT AT 30 JUNE 2022, SUBMITTED TO THE CNMV ON 29 JULY 2022 TO THE UNIVERSAL REGISTRATION DOCUMENT

The Condensed interim consolidated financial statements, management report and limited review report at 30 June 2022 submitted to the CNMV on 29 July 2022 are incorporated by reference to the Universal Registration Document.

4. VALIDITY OF THE REST OF THE TERMS OF THE REGISTRATION DOCUMENT

The incorporation of (i) the unaudited quarterly business activity and results report prepared under management criteria for the six months ended 30 June 2022 submitted to the CNMV on 29 July 2022; and (ii) the Condensed interim consolidated financial statements, management report and limited review report at 30 June 2022 submitted to the CNMV on 29 July 2022, do not entail the amendment of any other part of the Universal Registration Document of CaixaBank, S.A.

The Issuer declares that, as of the registration of the second amendment to the Universal Registration Document, registered with the CNMV on 23 June 2022, there has been no events that may significantly affect the Issuer, save as disclosed in this Supplement and in the information that, by virtue of such, is incorporated by reference to the Universal Registration Document.

The unaudited quarterly business activity and results report prepared under management criteria for the six months ended 30 June 2022 submitted to the CNMV on 29 July 2022 is available in CaixaBank, S.A.'s website

https://www.caixabank.com/deployedfiles/caixabank_com/Estaticos/PDFs/Accionistasinversores/Informacion_economico_financiera/InformeFinanciero2T22_ENG.pdf.

The Condensed interim consolidated financial statements, management report and limited review report at 30 June 2022 submitted to the CNMV on 29 July 2022 are available both in CaixaBank, S.A.'s website https://www.caixabank.com/deployedfiles/caixabank_com/Estaticos/PDFs/Accionistasinversores/Informacion_economico_financiera/IPP_30062022_ING.pdf and the CNMV's website <http://www.cnmv.es/Portal/Consultas/IFI/ListalFI.aspx?nif=A-08663619>.

Barcelona, 1 August 2022

Matthias Bulach

On behalf of the Issuer