

Translation for information purposes only, in case of discrepancy between this English version and the original Spanish version of the Supplement to the Registration Document, the Spanish version shall prevail



SUPPLEMENT TO THE UNIVERSAL REGISTRATION DOCUMENT OF CAIXABANK, S.A. REGISTERED WITH THE OFFICIAL REGISTRIES OF THE COMISION NACIONAL DEL MERCADO DE VALORES ON 18 APRIL 2023

This supplement (hereinafter, the “**Supplement**”) to the Universal Registration Document of CaixaBank, S.A. (hereinafter, the “**Issuer**”), which has been prepared in accordance with provisions laid out by Appendix II of Regulation (EU) 2017/1129 of the European Parliament and of the Council and Appendix 2 of Commission Delegated Regulation (EU) 2019/980, and registered with the Official Registries of the Comisión Nacional del Mercado de Valores (“**CNMV**”) on 18 April 2023 with official registry number 11269 and to the Base prospectus for non-participating securities of the Issuer registered with the Official Registries of the CNMV on 27 July 2023 with official registry number 11290; constitutes a supplement in accordance with article 23 of Regulation (UE) 2017/1129 of the European Parliament and of the Council.

This Supplement must be read jointly with the Universal Registration Document, its amendment dated 9 May 2023, its supplement dated 1 August 2023 and 21 December 2023, as the case may be, with any other amendment of supplement to such Universal Registration Document that the Issuer may publish in the future and jointly with the Base prospectus for non-participating securities and, as the case may be, with any other amendment of supplement to such Base prospectus for non-participating securities that the Issuer may publish in the future.

This Supplement has been approved by the CNMV as competent authority by virtue of the Regulation (EU) 2017/1129. The CNMV only approved this Supplement as meeting the requirements imposed by Regulation (EU) 2017/1129.

1. PERSONS RESPONSIBLE FOR THE INFORMATION

Matthias Bulach, Head of Accounting, Management Control and Capital, for and on behalf of the Issuer, by virtue of the resolution adopted by the Board of Directors on 23 March 2023, assumes responsibility for the content of this Supplement.

Matthias Bulach declares that the information contained in this Supplement is, to the best of his knowledge, accurate and truthful and does not omit anything likely to affect its import.

2. INCORPORATION OF THE CONSOLIDATED FINANCIAL STATEMENTS, MANAGEMENT REPORT AND AUDIT REPORT 2023 TO THE UNIVERSAL REGISTRATION DOCUMENT

The CaixaBank’s 2023 audited consolidated financial statements, together with the auditor’s favorable report thereto, along with the 2023 management reports that include the annual corporate governance report and the annual report on the remuneration of directors are incorporated by reference to the Universal Registration Document. Such documentation has been submitted to the CNMV on 16 February 2024 and is foreseen to be approved by the next CaixaBank’s General Meeting of Shareholders.

3. VALIDITY OF THE REST OF THE TERMS OF THE REGISTRATION DOCUMENT

The incorporation of the CaixaBank’s 2023 audited consolidated financial statements, together with the auditor’s favorable report thereto, along with the 2023 management reports that include the annual corporate governance report and the annual report on the remuneration of directors, do not entail the amendment of any other part of the Universal Registration Document of CaixaBank, S.A.

The Issuer declares that, as of the registration of the second supplement to the Universal Registration Document, registered with the CNMV on 21 December 2023, there has been no events that may significantly affect the Issuer, save as disclosed in this Supplement and in the information that, by virtue of such, is incorporated by reference to the Universal Registration Document.

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The CaixaBank's 2023 audited consolidated financial statements, together with the auditor's favorable report thereto, along with the 2023 management reports that include the annual corporate governance report and the annual report on the remuneration of directors are available in CaixaBank, S.A.'s website https://www.caixabank.com/deployedfiles/caixabank_com/Estaticos/PDFs/Accionistasinversores/Informacion_economico_financiera/CAIXABANK_2023_CAC.pdf and in CNMV's website <https://www.cnmv.es/Portal/Consultas/IFA/ListadoIFA.aspx?id=0&nif=A08663619>

Barcelona, 16 February 2024

Matthias Bulach

On behalf of the Issuer