



SUPPLEMENT TO THE UNIVERSAL REGISTRATION DOCUMENT OF CAIXABANK, S.A. REGISTERED WITH THE OFFICIAL REGISTRIES OF THE COMISION NACIONAL DEL MERCADO DE VALORES ON 27 MAY 2021

This supplement (hereinafter, the “**Supplement**”) to the Universal Registration Document of CaixaBank, S.A. (hereinafter, the “**Issuer**”), which has been prepared in accordance with provisions laid out by Appendix II of Regulation (EU) 2017/1129 of the European Parliament and of the Council and Appendixes 1, 2 and 20 of Commission Delegated Regulation (EU) 2019/980, and registered with the Official Registries of the *Comisión Nacional del Mercado de Valores* (“**CNMV**”) on 27 May 2021 with official registry number 11170 and to the Base prospectus for non-participating securities of the Issuer registered with the Official Registries of the CNMV on 13 July 2021 with official registry number 11194; constitutes a supplement in accordance with article 22 of the Royal Decree 1310/2005, of 4 November, partially implementing the Securities Market Act (Law 24/1988, of 28 July) in matters affecting securities listings on official secondary markets, public offers for sale or subscription of securities, and the required prospectus to such purposes.

This Supplement must be read jointly with the Universal Registration Document and, as the case may be, with any other amendment of supplement to such Universal Registration Document that the Issuer may publish in the future and jointly with the Base prospectus for non-participating securities and, as the case may be, with any other amendment of supplement to such Base prospectus for non-participating securities that the Issuer may publish in the future.

This Supplement has been approved by the CNMV as competent authority by virtue of the Regulation (EU) 2017/1129. The CNMV only approved this Supplement as meeting the requirements imposed by Regulation (EU) 2017/1129.

1. PERSONS RESPONSIBLE FOR THE INFORMATION

Matthias Bulach, Head of Accounting, Management Control and Capital, for and on behalf of the Issuer, by virtue of the resolution adopted by the Board of Directors on 30 March 2021, assumes responsibility for the content of this Supplement.

Matthias Bulach declares that the information contained in this Supplement is, to the best of his knowledge, accurate and truthful and does not omit anything likely to affect its import.

2. INCORPORATION OF THE UNAUDITED QUARTERLY BUSINESS ACTIVITY AND RESULTS REPORT PREPARED UNDER MANAGEMENT CRITERIA FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2021 TO THE UNIVERSAL REGISTRATION DOCUMENT

The unaudited quarterly business activity and results report prepared under management criteria for the nine months ended 30 September 2021 submitted to the CNMV on 29 October 2021 is incorporated by reference to the Universal Registration Document.

3. VALIDITY OF THE REST OF THE TERMS OF THE REGISTRATION DOCUMENT

The incorporation of the unaudited quarterly business activity and results report prepared under management criteria for the nine months period ended 30 September 2021 submitted to the CNMV on 29 October 2021 do not entail the amendment of any other part of the Universal Registration Document of CaixaBank, S.A.

Translation for information purposes only, in case of discrepancy between this English version and the original Spanish version of the Supplement to the Universal Registration Document, the Spanish version shall prevail

The Issuer declares that, as of the date of the registration of the Universal Registration Document, registered with the CNMV on 27 May 2021, and supplemented on 5 August 2021, there has been no events that may significantly affect the Issuer, save as disclosed in this Supplement and in the information that, by virtue of such, is incorporated by reference to the Universal Registration Document.

The unaudited quarterly business activity and results report prepared under management criteria for the nine months period ended 30 September 2021 submitted to the CNMV on 29 October 2021 is available in CaixaBank, S.A.'s website https://www.caixabank.com/deployedfiles/caixabank_com/Estaticos/PDFs/Accionistasinversores/Informacion_economico_financiera/InformeFinanciero3T21ENG.pdf.

Barcelona, 2 November 2021

Matthias Bulach

On behalf of the Issuer