



SUPPLEMENT TO THE UNIVERSAL REGISTRATION DOCUMENT OF CAIXABANK, S.A. REGISTERED WITH THE OFFICIAL REGISTRIES OF THE COMISION NACIONAL DEL MERCADO DE VALORES ON 18 APRIL 2023

This supplement (hereinafter, the “**Supplement**”) to the Universal Registration Document of CaixaBank, S.A. (hereinafter, the “**Issuer**”), which has been prepared in accordance with provisions laid out by Appendix II of Regulation (EU) 2017/1129 of the European Parliament and of the Council and Appendix 2 of Commission Delegated Regulation (EU) 2019/980, and registered with the Official Registries of the *Comisión Nacional del Mercado de Valores* (“**CNMV**”) on 18 April 2023 with official registry number 11269 and to the Base prospectus for non-participating securities of the Issuer registered with the Official Registries of the CNMV on 27 July 2023 with official registry number 11290; constitutes a supplement in accordance with article 23 of Regulation (UE) 2017/1129 of the European Parliament and of the Council.

This Supplement must be read jointly with the Universal Registration Document, its amendment dated 9 May 2023, as the case may be, with any other amendment of supplement to such Universal Registration Document that the Issuer may publish in the future and jointly with the Base prospectus for non-participating securities and, as the case may be, with any other amendment of supplement to such Base prospectus for non-participating securities that the Issuer may publish in the future.

This Supplement has been approved by the CNMV as competent authority by virtue of the Regulation (EU) 2017/1129. The CNMV only approved this Supplement as meeting the requirements imposed by Regulation (EU) 2017/1129.

1. PERSONS RESPONSIBLE FOR THE INFORMATION

Matthias Bulach, Head of Accounting, Management Control and Capital, for and on behalf of the Issuer, by virtue of the resolution adopted by the Board of Directors on 23 March 2023, assumes responsibility for the content of this Supplement.

Matthias Bulach declares that the information contained in this Supplement is, to the best of his knowledge, accurate and truthful and does not omit anything likely to affect its import.

2. INCORPORATION OF THE UNAUDITED QUARTERLY BUSINESS ACTIVITY AND RESULTS REPORT PREPARED UNDER MANAGEMENT CRITERIA FOR THE SIX MONTHS ENDED 30 JUNE 2023 TO THE UNIVERSAL REGISTRATION DOCUMENT

The unaudited quarterly business activity and results report prepared under management criteria for the six months ended 30 June 2023 submitted to the CNMV on 28 July 2023 is incorporated by reference to the Universal Registration Document.

3. INCORPORATION OF THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS, MANAGEMENT REPORT AND LIMITED REVIEW REPORT AT 30 JUNE 2023, SUBMITTED TO THE CNMV ON 28 JULY 2023 TO THE UNIVERSAL REGISTRATION DOCUMENT

Translation for information purposes only, in case of discrepancy between this English version and the original Spanish version of the Supplement to the Registration Document, the Spanish version shall prevail

The Condensed interim consolidated financial statements, management report and limited review report at 30 June 2023 submitted to the CNMV on 28 July 2023 are incorporated by reference to the Universal Registration Document.

4. VALIDITY OF THE REST OF THE TERMS OF THE REGISTRATION DOCUMENT

The incorporation of (i) the unaudited quarterly business activity and results report prepared under management criteria for the six months ended 30 June 2023 submitted to the CNMV on 28 July 2023; and (ii) the Condensed interim consolidated financial statements, management report and limited review report at 30 June 2023, submitted to the CNMV on 28 July 2023, do not entail the amendment of any other part of the Universal Registration Document of CaixaBank, S.A.

The Issuer declares that, as of the registration of the second amendment to the Universal Registration Document, registered with the CNMV on 9 May 2023, there has been no events that may significantly affect the Issuer, save as disclosed in this Supplement and in the information that, by virtue of such, is incorporated by reference to the Universal Registration Document.

The unaudited quarterly business activity and results report prepared under management criteria for the six months ended 30 June 2023 submitted to the CNMV on 28 July 2023 is available in CaixaBank, S.A.'s website

https://www.caixabank.com/deployedfiles/caixabank_com/Estaticos/PDFs/Accionistasinversores/Informacion_economico_financiera/IF_2T23_ENG.pdf.

The Condensed interim consolidated financial statements, management report and limited review report at 30 June 2023 submitted to the CNMV on 28 July 2023 are available both in CaixaBank, S.A.'s website https://www.caixabank.com/deployedfiles/caixabank_com/Estaticos/PDFs/Accionistasinversores/Informacion_economico_financiera/MEM-IGC_GRUPCAIXABANK-30062023_ING.pdf and the CNMV's website <https://www.cnmv.es/Portal/Consultas/IFI/ListalFI.aspx?nif=A08663619>.

Barcelona, 31 July 2023

Matthias Bulach

On behalf of the Issuer