

Other relevant information

Further to the communication of other relevant information no. 8128 made on 23 March 2021, and in connection with the merger by absorption of Bankia, S.A. ("**Bankia**") into CaixaBank, S.A. ("**CaixaBank**"), a transaction that was approved in their respective General Shareholders' Meetings held on 3 December 2020 and 1 December 2020, respectively, in accordance with the provisions of the joint merger plan approved and signed by the boards of directors of both companies on 17 September 2020, it is hereby communicated that the merger deed has been registered today in the Commercial Registry of Valencia.

As a consequence of the above, today will be the last day Bankia's shares will be traded on the Spanish Stock Exchanges.

The exchange ratio of Bankia shares for CaixaBank shares as a result of the merger will take place in the next few days in accordance with the exchange ratio regime and procedure described in the exchange ratio announcement communicated through the communication of other relevant information no. 8102 on 23 March 2021.

CaixaBank will cover the merger exchange ratio by delivering to Bankia's shareholders 0.6845 new-issue ordinary shares of CaixaBank, with a nominal value of one euro each, of the same characteristics and with the same rights as the CaixaBank shares existing at the time of issue, for every one share in Bankia with a nominal value of one euro. In order to cover the merger exchange ratio, CaixaBank has increased its share capital through the issuance of 2,079,209,002 new ordinary shares, each of a nominal value of one euro, belonging to the same class and series as the shares currently in circulation and represented by book entries, for distribution to Bankia's shareholders.

As a consequence of the merger, the share capital of CaixaBank will be 8,060,647,033 shares, each of a nominal value of one euro, belonging to the same class and series.

The new CaixaBank shares are expected to be trading for the first time on the Barcelona, Bilbao, Madrid and Valencia stock exchanges on 29 March 2021. In the event of a delay in this schedule, the market

will be informed by means of the publication of the appropriate communication of relevant information.

Finally, as a result of the merger, the perpetual bonds contingently convertible into shares in Bankia ("Perpetual Non-Cumulative Contingent Convertible Additional Tier 1 Preferred Securities") with the code ISIN XS1645651909 and XS1880365975 have become convertible into ordinary shares in CaixaBank and, after the corresponding adjustments, the floor price will be €4.35 and €3.21, respectively.

26 March 2021

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Neither this communication nor the historical performance of CaixaBank's management team constitute a guarantee of the future performance of CaixaBank and there can be no assurance that CaixaBank's management team will be successful in implementing the investment strategy of CaixaBank. In addition to the financial information prepared under IFRS, this communication may include certain alternative performance measures ("APMs") as defined in the Guidelines on Alternative Performance Measures issued by the European Securities and Markets Authority on 5 October 2015. An APM is a financial measure of historical or future financial performance, financial position, or cash flows, other than a financial measure defined or specified in the applicable financial reporting framework.

CaixaBank believes that there are certain APMs, which are used by the Group's management in making financial, operational and planning decisions, which provide useful financial information that should be considered in addition to the financial statements prepared in accordance with the accounting regulations that applies (IFRS EU), in assessing its performance. These APMs are consistent with the main indicators used by the community of analysts and investors in the capital markets.

The proposed transaction relates to the securities of CaixaBank and Bankia, S.A. ("Bankia"), both companies incorporated in Spain. Information distributed in connection with the proposed transaction and the related shareholder vote is subject to Spanish disclosure requirements that are different from those of the United States. Financial statements and financial information included herein are prepared in accordance with Spanish accounting standards that may not be comparable to the financial statements or financial information of United States companies.

It may be difficult for you to enforce your rights and any claim you may have arising under the U.S. federal securities laws in respect of the proposed transaction, since the companies are located in Spain and some or all of their officers and directors are residents of Spain. You may not be able to sue the companies or their officers or directors in a Spanish court for violations of the U.S. securities laws. Finally, it may be difficult to compel the companies and their affiliates to subject themselves to a U.S. court's judgment.

You should be aware that the companies may purchase shares otherwise than under the proposed transaction, such as in open market or privately negotiated purchases, at any time during the pendency of the proposed transaction.

The ordinary shares of CaixaBank have not been and are not intended to be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States of America except pursuant to an applicable exemption from the registration requirements of such Act.