

**SUPPLEMENT DATED 19 FEBRUARY 2024 TO THE BASE PROSPECTUS DATED
18 APRIL 2023**



CAIXABANK, S.A.
(Incorporated as a limited liability company (sociedad anónima) in Spain)

EURO 30,000,000,000
Euro Medium Term Note Programme

This Supplement (the "**Supplement**") is supplemental to, forms part of and must be read and construed in conjunction with, the base prospectus dated 18 April 2023 and the supplements thereto dated 5 May 2023, 3 August 2023, 27 October 2023 and 2 February 2024 (together, the "**Base Prospectus**") prepared by CaixaBank, S.A. (the "**Issuer**") in connection with its Euro Medium Term Note Programme (the "**Programme**") for the issuance of up to Euro 30,000,000,000 in aggregate principal amount of notes (the "**Notes**"). Terms given a defined meaning in the Base Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Supplement.

This Supplement has been approved by the Central Bank of Ireland (the "**Central Bank**") in its capacity as competent authority under Regulation (EU) 2017/1129 (the "**Prospectus Regulation**"). The Central Bank only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Approval by the Central Bank should not be considered as an endorsement of the Issuer or of the quality of the Notes. Investors should make their own assessment as to the suitability of investing in the Notes.

IMPORTANT NOTICES

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer the information contained in this Supplement is in accordance with the facts and makes no omission likely to affect its import.

To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other statement in, or incorporated by reference into, the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, no significant new factor, material mistake or inaccuracy relating to the information included in the Base Prospectus which may affect the assessment of the Notes issued under the Programme has arisen or been noted, as the case may be, since publication of the Base Prospectus.

AMENDMENTS OR ADDITIONS TO THE BASE PROSPECTUS

With effect from the date of this Supplement the information appearing in, or incorporated by reference into, the Base Prospectus shall be supplemented and/or amended in the manner described below:

DOCUMENTS INCORPORATED BY REFERENCE

The information set out below shall supplement the section of the Base Prospectus headed "Documents incorporated by reference" on page 54 of the Base Prospectus:

"an English language translation of CaixaBank's audited consolidated financial statements prepared in accordance with the IFRS-EU (including the independent auditor's report thereon) for the financial year ended 31 December 2023 (the "**2023 Consolidated Financial Statements**") together with CaixaBank's management report in respect of the 2023 Consolidated Financial Statements ("**CaixaBank Group Management Report for 2023**") available at:

<https://live.euronext.com/en/product/bonds-detail/p698%7C25116/documents>"

GENERAL INFORMATION

The section headed "Significant or Material Change" of the "General Information" section on page 289 of the Base Prospectus is amended as follows:

"Significant or Material Change

Save as disclosed in the Base Prospectus, there has been no material adverse change in the prospects of the Issuer since 31 December 2023.

Save as disclosed in the Base Prospectus, there has been no significant change in the financial performance or position of the Group since 31 December 2023."