

**SUPPLEMENT DATED 19 FEBRUARY 2024 TO THE INFORMATION
MEMORANDUM DATED 26 APRIL 2023**



CAIXABANK, S.A.
(Incorporated as a limited liability company (sociedad anónima) in Spain)

€3,000,000,000
EURO-COMMERCIAL PAPER PROGRAMME

This Supplement (the Supplement) is supplemental to, forms part of and must be read and construed in conjunction with, the information memorandum dated 26 April 2023 and the supplements thereto dated 5 May 2023 and 31 July 2023 (together, the **Information Memorandum**) prepared by CaixaBank, S.A. (the **Issuer**) in connection with its Euro-Commercial Paper Programme (the **Programme**) for the issuance of up to Euro 3,000,000,000 in aggregate principal amount of notes (the **Notes**). Terms given a defined meaning in the Information Memorandum shall, unless the context otherwise requires, have the same meaning when used in this Supplement.

This Supplement has been approved by the Irish Stock Exchange, trading as Euronext Dublin pursuant to the applicable listing and admission to trading rules.

IMPORTANT NOTICES

The Issuer accepts responsibility for the information contained in this Supplement and declares that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement is, to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import.

To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other statement in, or incorporated by reference into, the Information Memorandum, the statements in (a) above will prevail.

Save as disclosed in this Supplement, no significant new fact, material mistake or inaccuracy relating to the information included in the Information Memorandum which is capable of affecting the assessment of the Notes issued under the Programme has arisen or been noted, as the case may be, since publication of the Information Memorandum.

AMENDMENTS OR ADDITIONS TO THE INFORMATION MEMORANDUM

With effect from the date of this Supplement the information appearing in, or incorporated by reference into, the Information Memorandum shall be supplemented and/or amended in the manner described below.

DOCUMENTS INCORPORATED BY REFERENCE

The information set out below shall supplement the section of the Information Memorandum headed "Documents incorporated by reference" on page 9 of the Information Memorandum:

"an English language translation of CaixaBank's audited consolidated financial statements prepared in accordance with the IFRS-EU (including the independent auditor's report thereon) for the financial year ended 31 December 2023 (the "**2023 Consolidated Financial Statements**") together with CaixaBank's management report in respect of the 2023 Consolidated Financial Statements ("**CaixaBank Group Management Report for 2023**") available at: <https://live.euronext.com/en/product/bonds-detail/p698%7C25116/documents>."

GENERAL INFORMATION

The section headed "No Significant Change" of the "General Information" section on page 120 of the Information Memorandum is deleted and replaced by the following:

"No Significant Change

Save as disclosed in this Information Memorandum, there has been no significant change in the financial or trading position of the Issuer or the Group since 31 December 2023."