

**SUPPLEMENT DATED 3 AUGUST 2021 TO THE INFORMATION MEMORANDUM
DATED 15 DECEMBER 2020**



CAIXABANK, S.A.

(Incorporated as a limited liability company (sociedad anónima) in the Kingdom of Spain)

€3,000,000,000

EURO-COMMERCIAL PAPER PROGRAMME

This Supplement (the Supplement) is supplemental to, forms part of and must be read and construed in conjunction with, the information memorandum dated 15 December 2020 and the supplements thereto dated 26 February 2021, 14 April 2021 and 10 May 2021 (the **Information Memorandum**) prepared by CaixaBank, S.A. (the **Issuer**) in connection with its Euro-Commercial Paper Programme (the **Programme**) for the issuance of up to Euro 3,000,000,000 in aggregate principal amount of notes (the **Notes**). Terms given a defined meaning in the Information Memorandum shall, unless the context otherwise requires, have the same meaning when used in this Supplement.

This Supplement has been approved by the Irish Stock Exchange, trading as Euronext Dublin pursuant to the applicable listing and admission to trading rules.

IMPORTANT NOTICES

The Issuer accepts responsibility for the information contained in this Supplement and declares that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement is, to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import.

To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other statement in, or incorporated by reference into, the Information Memorandum, the statements in (a) above will prevail.

Save as disclosed in this Supplement, no significant new fact, material mistake or inaccuracy relating to the information included in the Information Memorandum which is capable of affecting the assessment of the Notes issued under the Programme has arisen or been noted, as the case may be, since publication of the Information Memorandum.

AMENDMENTS OR ADDITIONS TO THE INFORMATION MEMORANDUM

With effect from the date of this Supplement the information appearing in, or incorporated by reference into, the Information Memorandum shall be supplemented and/or amended in the manner described below.

DOCUMENTS INCORPORATED BY REFERENCE

The information set out below shall supplement the section of the Information Memorandum headed "Documents incorporated by reference" on page 8 of the Information Memorandum:

"an English language translation of CaixaBank's (i) condensed interim consolidated financial statements and the interim consolidated management report, together with the auditors' limited review report, for the six month period ending 30 June 2021; and (ii) unaudited business activity and results report prepared under management criteria for the six months ended 30 June 2021 (both (i) and (ii) available at: <https://live.euronext.com/en/product/bonds-detail/p698%7C25116/documents>)."

GENERAL INFORMATION

The section headed "No Significant Change" of the "General Information" section on page 134 of the Information Memorandum is deleted and replaced by the following:

"No Significant Change

Save as disclosed in this Information Memorandum, there has been no significant change in the financial or trading position of the Issuer or the Group since 30 June 2021."