

**SUPPLEMENT DATED 10 MAY 2021 TO THE INFORMATION MEMORANDUM  
DATED 15 DECEMBER 2020**



**CAIXABANK, S.A.**  
*(Incorporated as a limited liability company (sociedad anónima) in the Kingdom of Spain)*

**€3,000,000,000**

**EURO-COMMERCIAL PAPER PROGRAMME**

This Supplement (the **Supplement**) is supplemental to, forms part of and must be read and construed in conjunction with, the information memorandum dated 15 December 2020 and the supplements dated 26 February 2021 and 14 April 2021 (together, the **Information Memorandum**) prepared by CaixaBank, S.A. (the **Issuer**) in connection with its Euro-Commercial Paper Programme (the **Programme**) for the issuance of up to Euro 3,000,000,000 in aggregate principal amount of notes (the **Notes**). Terms given a defined meaning in the Information Memorandum shall, unless the context otherwise requires, have the same meaning when used in this Supplement.

This Supplement has been approved by the Irish Stock Exchange, trading as Euronext Dublin pursuant to the applicable listing and admission to trading rules.

## **IMPORTANT NOTICES**

The Issuer accepts responsibility for the information contained in this Supplement and declares that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement is, to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import.

To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other statement in, or incorporated by reference into, the Information Memorandum, the statements in (a) above will prevail.

Save as disclosed in this Supplement, no significant new fact, material mistake or inaccuracy relating to the information included in the Information Memorandum which is capable of affecting the assessment of the Notes issued under the Programme has arisen or been noted, as the case may be, since publication of the Information Memorandum.

The purpose of this Supplement is to incorporate CaixaBank's unaudited consolidated quarterly business activity and results report by reference into the Information Memorandum as described below. The Information Memorandum contains statements relating to the inexistence of certain information relating to CaixaBank or the Group resulting from the merger (such as financial information and information on the regulatory own funds or eligible liabilities position and requirements). Following the publication of this Supplement, such statements shall be superseded in so far as financial information and information on the regulatory own funds or eligible liabilities position and estimated requirements of CaixaBank and the Group resulting from the merger will be available and incorporated into the Information Memorandum.

## **AMENDMENTS OR ADDITIONS TO THE INFORMATION MEMORANDUM**

With effect from the date of this Supplement the information appearing in, or incorporated by reference into, the Information Memorandum shall be supplemented and/or amended in the manner described below:

### **DOCUMENTS INCORPORATED BY REFERENCE**

*The information set out below shall supplement the section of the Information Memorandum headed "Documents incorporated by reference" on page 8 of the Information Memorandum:*

"an English language translation of CaixaBank's unaudited quarterly business activity and results report prepared under management criteria for the three months ended 31 March 2021 (the **"Report for the period ended 31 March 2021"**), available at:

<https://live.euronext.com/en/product/bonds-detail/p698%7C25116/documents> "

The Report for the period ended 31 March 2021 also contains unaudited quarterly business activity and results information for Bankia stand-alone.

It should be noted that the historical information on Bankia and that referring to the evolution of Bankia has been subject to certain adjustments and reclassifications in order to adapt it to the Group's presentation criteria. Additionally, in order to show the recurring evolution of the *proforma*\* results of the new entity resulting from the merger and its Group, the extraordinary impacts associated with the integration of Bankia have been presented separately.

*\* aggregated combined information which does not constitute pro forma financial information for the purposes of, nor has it been prepared in accordance with, Annex 20 of Commission Delegated Regulation (EU) 2019/980 and has not been reviewed, audited or verified by any third party*

## **GENERAL INFORMATION**

*The section headed "No Significant Change" of the "General Information" section on page 134 of the Information Memorandum is deleted and replaced by the following:*

### **"No Significant Change**

Save as disclosed in this Information Memorandum, there has been no significant change in the financial or trading position of the Issuer or the Group since 31 March 2021."