

Company Announcement
For immediate release

16 March 2021



CAIXABANK, S.A.

(Incorporated as a limited liability company (sociedad anónima) in the Kingdom of Spain)

EURO 25,000,000,000

Euro Medium Term Note Programme

This erratum (the "**Erratum**") relates to the Supplement dated 26 February 2021 to the base prospectus dated 23 April 2020 (the "**Supplement**"). Terms defined in the Supplement have the same meaning when used in this Erratum.

Each of the following sentences in the Supplement contains a date which is inaccurate:

"Moreover, as of 31 December 2020 the moratorium requests under analysis by the Group amounted to €1 million, €109 million as of 30 December 2020. Furthermore, the total amount of government backed financing as of 30 September 2020 amounted to €13,191 million, €12,442 million as of 30 September 2020."

The reference to 30 December 2020 in the first sentence should be a reference to 30 September 2020 and the first reference to 30 September 2020 in the second sentence should be a reference to 31 December 2020 so it should read as follows:

"Moreover, as of 31 December 2020 the moratorium requests under analysis by the Group amounted to €1 million, €109 million as of 30 September 2020. Furthermore, the total amount of government backed financing as of 31 December 2020 amounted to €13,191 million, €12,442 million as of 30 September 2020."

The Supplement must be read in conjunction with this Erratum.

The Issuer accepts responsibility for the information contained in this Erratum.

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