

TOTAL NUMBER OF SHARES AND VOTING RIGHTS ON THE DATE OF THE CALL

On the date of the call for the Annual General Shareholders' Meeting, to be held on April 28, 2016, the share capital of CAIXABANK, S.A. amounts to 5,823,990,317 euro and it is divided into 5,823,990,317 shares (5,823,990,317 voting rights), which belong to the same class.*

Each of the shares present or represented by proxy at the Annual General Shareholders' Meeting entitles to one vote.

** According to the Relevant Fact number 235401 published on February 25, 2016 on the National Securities Market Commission's website (www.cnmv.es) and on the company's corporate website (www.caixabank.com), CaixaBank, S.A.'s share capital will be increased and new shares will be issued between the date of call for the Annual General Meeting and the date of the 2016 Annual General Shareholders' Meeting, as a result of the execution of the capital increase against reserves approved on February 25, 2016 by the Board of Directors under the Dividend/Share Program. Given the circumstances of such share capital increase (which are detailed in the referred Relevant Fact), on the date of the call for the Annual General Shareholders' Meeting it is not possible to determine the number of shares and the share capital figure that shall result from the capital increase. The new shares to be issued shall confer their holders the right to vote at the 2016 Annual General Shareholders' Meeting in the same terms and conditions applicable to the rest of the currently existing shares.*