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SUPPLEMENT TO THE REGISTRATION DOCUMENT OF CAIXABANK, S.A.
FILED WITH THE OFFICIAL REGISTRY OF THE SPANISH SECURITIES
MARKET REGULATOR ON 12 JULY 2018

This supplement (the “Supplement”) to the Registration Document of CaixaBank, S.A. (the “Issuer”) drawn up in accordance with Annex I of Commission Regulation (EC) No 809/2004 of 29 April 2004 and filed with the Official Registry of the Spanish Securities Market Regulator (the “CNMV”) on 12 July 2018 is a supplement in accordance with article 22 of Royal Decree 1310/2005 of 4 November 2004, which partially elaborates upon the provisions of the Security Markets Act 24/1988, of 28 July, (currently Royal Decree Law 4/2015, of 23 October, enacting the restated text of the Securities Market Act) in connection with the admission of securities to trading on official secondary markets, public offers for the sales or subscription of securities and the prospectus required for such purposes.

This Supplement should be read in conjunction with the Registration Document, the supplement to the Registration Document filed with the CNMV on 31 July 2018 under registration number 10915.1 and on 8 November 2018 under registration number 10915.2, respectively, and with any other supplements thereto that CaixaBank, S.A. may publish in the future.

1. PERSONS RESPONSIBLE FOR THE INFORMATION

Matthias Bulach, Head of Financing Accounting, Control and Capital, for and on behalf of the Issuer by virtue of the resolution adopted by the Board of Directors on 24 May 2018 assumes responsibility for the content of this Supplement.

Matthias Bulach declares that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement is, to the best of his knowledge, accurate and truthful and does not omit anything likely to affect its import.

2. INCORPORATION OF THE AUDITED FINANCIAL STATEMENTS, PREPARED FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2018 INTO THE REGISTRATION DOCUMENT

The audited individual and consolidated financial statements, prepared for the financial year ended 31 December 2018 together with the auditors' favorable report thereto, without reservations that are envisaged to be approved by the General Shareholders' Meeting of CaixaBank, S.A. on 5 April 2019.

3. VALIDITY OF THE REST OF THE TERMS OF THE REGISTRATION DOCUMENT

Since the date of registration of the Registration Document on 12 July 2018 until the date of registration of this Supplement, there have not occurred events that may significantly alter the evaluation by the investors and that have not been included in the said individual and consolidated financial statements incorporated by reference by virtue of this Supplement or any other prior Supplements or that are different from those informed as significant events to the CNMV.

The audited individual financial statements, prepared for the financial year ended 31 December 2018 are available at the website of CaixaBank, S.A.: https://www.caixabank.com/deployedfiles/caixabank/Estaticos/PDFs/Informacion_accionistas_inversores/Informacion_Economica_Financiera/MEMCAIXABANK_31122018W_EB_ING.pdf.

The audited consolidated financial statements, prepared for the financial year ended 31 December 2018 are available at the website of CaixaBank, S.A.: https://www.caixabank.com/deployedfiles/caixabank/Estaticos/PDFs/Informacion_accionistas_inversores/Informacion_Economica_Financiera/MEMGRUPCAIXABANK_31122018_CNMV_ING.pdf Also, the audited individual and consolidated financial statements, prepared for the financial year ended 31 December 2018 are available at the website of CNMV: <http://cnmv.es/AUDITA/2018/17824.pdf>.

Barcelona, 26 February 2019

Matthias Bulach

For and on behalf of the Issuer