

*Translation for information purposes only, in case of discrepancy between this English version and the original Spanish version of the Registration Document, the Spanish version shall prevail*



**SUPPLEMENT TO THE REGISTRATION DOCUMENT OF CAIXABANK, S.A.**  
**FILED WITH THE OFFICIAL REGISTRY OF THE SPANISH SECURITIES**  
**MARKET REGULATOR ON 12 JULY 2018**

This supplement (the “**Supplement**”) to the Registration Document of CaixaBank, S.A. (the “**Issuer**”) drawn up in accordance with Annex I of Commission Regulation (EC) No 809/2004 of 29 April 2004 and filed with the Official Registry of the Spanish Securities Market Regulator (the “**CNMV**”) on 12 July 2018 is a supplement in accordance with article 22 of Royal Decree 1310/2005 of 4 November 2004, which partially elaborates upon the provisions of the Security Markets Act 24/1988, of 28 July, (currently Royal Decree Law 4/2015, of 23 October, enacting the restated text of the Securities Market Act) in connection with the admission of securities to trading on official secondary markets, public offers for the sales or subscription of securities and the prospectus required for such purposes.

This Supplement should be read in conjunction with the Registration Document and with any other supplements thereto that CaixaBank, S.A. may publish in the future.

### **1. PERSONS RESPONSIBLE FOR THE INFORMATION**

Ignacio Redondo Andreu, General Counsel for and on behalf of the Issuer by virtue of the resolution adopted by the Board of Directors on 24 May 2018 assumes responsibility for the content of this Supplement.

Ignacio Redondo Andreu declares that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement is, to the best of his knowledge, accurate and truthful and does not omit anything likely to affect its import.

### **2. INCORPORATION OF THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS AND INTERIM MANAGEMENT REPORT FOR THE SIX MONTH PERIOD ENDING 30 JUNE 2018 INTO THE REGISTRATION DOCUMENT**

The condensed interim consolidated financial statements and interim management report, together with the consolidated management accounts for the six month period ending 30 June 2018, and the auditors’ favorable limited review report, filed with the CNMV on 27 July 2018, are incorporated by reference into the Registration Document.

### **3. VALIDITY OF THE REST OF THE TERMS OF THE REGISTRATION DOCUMENT**

The incorporation of the condensed interim consolidated financial statements and interim management report, together with the consolidated management accounts for the six month period ending 30 June 2018 and the auditors’ favorable limited review report

stated above does not alter any other term of the Registration Document of CaixaBank, S.A.

The condensed interim consolidated financial statements and interim management report, together with the consolidated management accounts for the six month period ending 30 June 2018 and the auditors' favorable limited review report, are available at the web of CaixaBank, S.A.: [https://www.caixabank.com/deployedfiles/caixabank/Estaticos/PDFs/MEMGRUPCAIXABANK\\_30062018\\_WEB\\_CAS.pdf](https://www.caixabank.com/deployedfiles/caixabank/Estaticos/PDFs/MEMGRUPCAIXABANK_30062018_WEB_CAS.pdf), and at the web of the CNMV: <http://cnmv.es/portal/Consultas/DatosEntidad.aspx?numero=2100&tipo=ECN&nif=A-08663619>.

Barcelona, 30 July 2018

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Ignacio Redondo Andreu

For and on behalf of the Issuer