

The English version is only a translation of the original in Spanish for information purposes. In case of discrepancy, the Spanish version shall prevail.

STATEMENT REGARDING THE PREPARATION OF AND RESPONSIBILITY FOR THE ANNUAL FINANCIAL REPORT AND SIGNATURE OF THE 2012 INDIVIDUAL FINANCIAL STATEMENTS AND MANAGEMENT REPORT OF CAIXABANK, S.A.

The undersigned, in their capacity as Board members of CaixaBank, S.A. hereby declare that, to the best of their knowledge, the annual accounts which have been prepared in accordance with applicable accounting principles, give a true and fair view of the equity, financial condition and profit or loss of CaixaBank, S.A., taken as a whole, and that the management report contains a true analysis of the required information.

The “Management Report and Annual Accounts” of CaixaBank, S.A., corresponding to financial year 2012, were drawn up by the Board of Directors at its meeting of February 21, 2013 and are printed on the reverse of 362 sheets of stamped paper of class 8, numbered 0K8677908 to 0K8677926, both inclusive, numbers 0L1023501 to 0L1023647, both inclusive, number 0G6457255 and numbers 0L1023649 to 0L1023843, both inclusive, and on the front and back of the sheet of class 8 stamped paper bearing the number 0K4081995 which contains the signatures of the Board members subscribing them.

Barcelona, February 21, 2013

Mr. Isidre Fainé Casas Chairman	Mr. Juan María Nin Génova Vice Chairman and CEO
Ms. Eva Aurín Pardo Director	Ms. María Teresa Bassons Boncompte Director
Caja de Ahorros y Monte de Piedad de Navarra represented by Mr. Juan Francisco Franco Pueyo Director	Ms. Isabel Estapé Tous Director

Mr. Salvador Gabarró Serra Director	Ms. Susana Gallardo Torrededia Director
Mr. Javier Godó Muntañola Director	Mr. Javier Ibasz Alegría Director
Mr. David Li Kwok-po Director	Mr. Juan José López Burniol Director
Ms. Maria Dolors Llobet María Director	Mr. Alain Minc Director
Monte de Piedad y Caja de Ahorros de San Fernando de Guadalajara, Huelva, Jerez y Sevilla, represented by Mr. Guillermo Sierra Molina Director	Mr. John S. Reed Director
Mr. Leopoldo Rodés Casteñé Director	Mr. Juan Rosell Lastortras Director
Mr. Francesc Xavier Vives Torrents Director	

STATEMENT REGARDING THE PREPARATION OF AND RESPONSIBILITY FOR THE ANNUAL FINANCIAL REPORT AND SIGNATURE OF THE 2012 FINANCIAL STATEMENTS AND MANAGEMENT REPORT OF THE CAIXABANK, S.A. GROUP

The undersigned, in their capacity as Board members of CaixaBank, S.A. hereby declare that, to the best of their knowledge, the annual accounts which have been prepared in accordance with applicable accounting principles, give a true and fair view of the equity, financial condition and profit or loss of CaixaBank, S.A. and the companies comprising the consolidated Group taken as a whole, and that the management report contains a true analysis of the required information.

The “Management Report and Annual Accounts” of CaixaBank, S.A. and the companies comprising the consolidated Group, corresponding to financial year 2012, were drawn up by the Board of Directors at its meeting of February 21, 2013 and are printed on the reverse of 395 sheets of stamped paper, class 8, numbers 0L1023844 to 0L1023995, both inclusive, number 0K4081996, numbers 0L1023997 to 0L1024000, both inclusive, numbers 0K8677927 to 0K8678000, both inclusive and numbers 0L2695501 to 0L2695664, both inclusive, and on the front and back of the sheet of class 8 stamped paper bearing the number 0K4081997 which contains the signatures of the Board members subscribing them.

Barcelona, February 21, 2013

Mr. Isidre Fainé Casas Chairman	Mr. Juan María Nin Génova Vice Chairman and CEO
Ms. Eva Aurín Pardo Director	Ms. María Teresa Bassons Boncompte Director
Caja de Ahorros y Monte de Piedad de Navarra represented by Mr. Juan Francisco Franco Pueyo Director	Ms. Isabel Estapé Tous Director
Mr. Salvador Gabarró Serra Director	Ms. Susana Gallardo Torrededia Director
Mr. Javier Godó Muntañola Director	Mr. Javier Ibasrz Alegría Director
Mr. David Li Kwok-po Director	Mr. Juan José López Burniol Director

Ms. Maria Dolores Llobet María Director	Mr. Alain Minc Director
Monte de Piedad y Caja de Ahorros de San Fernando de Guadalajara, Huelva, Jerez y Sevilla, represented by Mr. Guillermo Sierra Molina Director	Mr. John S. Reed Director
Mr. Leopoldo Rodés Casteñé Director	Mr. Juan Rosell Lastortras Director
Mr. Francesc Xavier Vives Torrents Director	