

TOTAL NUMBER OF SHARES AND VOTING RIGHTS ON THE DATE OF THE CALL

On the date of the call for the Annual General Shareholders' Meeting, to be held on April 24, 2014, the share capital of CAIXABANK, S.A. amounts to 5,027,610,282 euro and it is divided into 5,027,610,282 shares (5,027,610,282 voting rights), which belong to the same class.*

Each of the shares present or represented by proxy at the Annual General Shareholders' Meeting entitles to one vote.

** According to Relevant Facts numbers 201098 and 201101 published on February 27, 2014 on the National Securities Market Commission's website (www.cnmv.es) and on the company's corporate website (www.caixabank.com), CaixaBank, S.A.'s share capital will be increased and new shares will be issued between the date of call for the Annual General Meeting and the date of the 2014 Annual General Meeting, as a result of (i) the capital increase against reserves recently approved under the Dividend / Share Program and (ii) the issue of new shares in order to cover, if necessary, the conversion of the mandatorily convertible and/or exchangeable subordinated bonds Series I/2012. Given the circumstances of both transactions (detailed in the above-referred Relevant Facts), on the date of the call for the Annual General Meeting it is not possible to determine the number of shares and the share capital figure that shall result from the capital increase against reserves and the bonds conversion. The new shares to be issued under each of both transactions shall confer their holders the right to vote at the 2014 Annual General Meeting in the same terms and conditions applicable to the rest of the currently existing shares.*