

## Significant event

CaixaBank hereby informs that several agreements in connection with certain transactions regarding Banco BPI, S.A. have been signed today, in the terms summarized in the present significant event.

CaixaBank Asset Management SGIC, S.A.U. will acquire from Banco BPI, S.A. the entire share capital of the companies BPI Gestão de Activos, Sociedade Gestora de Fundos de Investimento, S.A. and BPI Global Investment Fund Management Company, S.A. for a price of 75 and 8 million euros respectively. On the other hand, VidaCaixa, S.A.U. de Seguros y Reaseguros will acquire from Banco BPI, S.A. the entire share capital of BPI Vida e Pensões, Companhia de Seguros, S.A. for a price of 135 million euros. In both cases, Banco BPI, S.A. will continue distributing the investment funds and the life insurance and pension products of the mentioned acquired companies.

Finally, CaixaBank will acquire from Banco Português de Investimento, S.A. (a Banco BPI, S.A. subsidiary) its trading, research and corporate finance business. The price for the transaction will amount to the book value of the net operating assets transferred on the closing date, which it is estimated that will be approximately 4 million euros. CaixaBank will establish a branch in Portugal to carry out the acquired business.

The transactions are subject to obtaining the corresponding regulatory authorisations. The transactions will not have an impact on the consolidated balance sheet and results of CaixaBank nor on its capital ratios because they are intragroup transactions.

23 November 2017