

Other relevant information

CaixaBank is hereby releasing the call to the Ordinary General Shareholders' Meeting, to be held at **Palacio de Congresos de València, Avenida de las Cortes Valencianas, 60, in the city of València**, on 26 March 2026 at 11:00 am, on first call, and, should the attendance quorum required not be met and the General Meeting is unable to be held on first call, it will be held at the same time and place on 27 March 2026, on second call.

The General Meeting is expected to be held on second call, i.e. on 27 March 2026, at 11:00 am.

The Board of Directors has agreed to also allow **online attendance** at the Ordinary General Shareholders' Meeting, as provided by the By-laws and the Regulations of the General Meeting.

The documentation related to the 2026 Ordinary General Meeting, including the individual and consolidated financial statements for 2025, will also be available for shareholders and investors on the corporate webpage: www.CaixaBank.com.

22 February 2026

Announcement of the General Shareholders' Meeting of CaixaBank, S.A.

The Board of Directors of CAIXABANK, S.A. (the “**Company**”), at a meeting held on 19 February 2026, resolved to call the Ordinary General Shareholders' Meeting, to be held at **Palacio de Congresos de València, Avenida de las Cortes Valencianas, 60, in the city of València**, on 26 March 2026 at 11:00 a.m. at first call. If the required attendance quorum is not met at first call, the meeting will take place at second call, at the same place and time, on 27 March 2026.

The Board of Directors has also agreed to enable **remote attendance** at the Ordinary General Shareholders' Meeting, in accordance with the provisions of the By-laws and the Regulations of the General Shareholders' Meeting.

The General Meeting is expected to be held on second call, i.e. on 27 March 2026 at 11:00 a.m.

The General Shareholders' Meeting will be held in accordance with the following:

AGENDA

1. Financial statements and corporate management:
 - 1.1 Approval of the individual and consolidated financial statements and their respective management reports for the year ended on 31 December 2025.
 - 1.2 Approval of the consolidated non-financial information statement for the year ended on 31 December 2025.
 - 1.3 Approval of the Board of Directors' management during the financial year ended on 31 December 2025.
2. Approval of the proposed allocation of profit for the year ended on 31 December 2025.
3. Re-election of the Company's accounts auditor and its consolidated group for the financial year 2027.
4. Re-election and appointment of members of the Board of Directors:
 - 4.1 Re-election of Tomás Muniesa Arantegui.
 - 4.2 Re-election of Eduardo Javier Sanchiz Irazu.
 - 4.3 Appointment of Ana María García Fau.
 - 4.4 Ratification and appointment of Pablo Arturo Forero Calderón.
5. Share capital and issuance of shares:
 - 5.1 Capital reduction for a maximum amount equivalent to 10% of the share capital through the redemption of treasury shares.
 - 5.2 Delegation to the Board of Directors of the power to issue securities contingently convertible into shares of the Company, or instruments of a similar nature, for the purpose of or to meet regulatory requirements for their eligibility as additional Tier 1 regulatory capital instruments ("CoCos") in accordance with applicable capital adequacy regulations, for a maximum total amount of EUR 3,500,000,000 (or the equivalent in other currencies); as well as the power to increase share capital by the necessary amount to enable its conversion, including authority to exclude, where appropriate, pre-emptive subscription rights. Establishment of the criteria for determining the bases and modalities of conversion.
6. Remuneration:
 - 6.1 Setting of the remuneration of directors.
 - 6.2 Approval of the amendment of the Remuneration Policy of the Board of Directors.

- 6.3 Delivery of shares to the executive directors as payment of the variable components of their remuneration.
- 6.4 Approval of the maximum level of variable remuneration payable to employees whose professional activities have a significant impact on the Company's risk profile.
- 6.5 Consultative vote on the Annual Report on the Directors' Remuneration for the financial year 2025.
7. Authorisation and delegation of powers to interpret, correct, supplement, implement and develop the resolutions adopted at the General Shareholders' Meeting, and delegation of powers to notarise those resolutions in public deeds, register them and, where the case may be, correct them.
8. Informational item:
Communication of the report of the Board of Directors for the purposes of Article 511 of the Spanish Companies Act.

I. STREAMING OF THE GENERAL SHAREHOLDERS' MEETING

The General Meeting will be streamed live via a link that will be enabled under the section titled *Information on the 2026 General Shareholders' Meeting* on the Company's corporate website (www.CaixaBank.com) (the "**Corporate Website**"), which shareholders and non-shareholders alike may enter. The broadcast of the General Shareholders' Meeting will also be available in English, and a sign language interpreter will also be present.

II. SUPPLEMENT TO CALL AND SUBMITTAL OF PROPOSALS OF RESOLUTION

Pursuant to Article 519 of the Spanish Companies Act, shareholders representing at least 3% of the share capital may **(i)** request the publication of a supplement to the present notice of meeting, including one or more items on the agenda, provided that the new items are accompanied by a justification or, where applicable, by a duly reasoned proposed resolution; and **(ii)** submit duly reasoned proposed resolutions on matters already included, or that should be included, on the agenda of the General Shareholders' Meeting hereby convened. The Company shall publish on its Corporate Website, under the section "2026 Ordinary General Shareholders' Meeting", the proposed resolutions and any accompanying documentation, as they are received, in accordance with the applicable legal provisions.

The exercise of both rights must be carried out by means of a reliable notice, which must be received at the Company's registered office at calle Pintor Sorolla, 2-4, 46002 València (the "**registered office**"), for the attention of the General Secretariat – 2026 Ordinary General Shareholders' Meeting, within five days following publication of this notice of meeting. Any such notice must include the identity of the shareholders exercising the right to include further items and/or the right to submit resolutions, as well as number of shares they hold. It must also describe the additional items to be included on the agenda and/or the proposed resolutions, accompanied by any supporting documentation that may prove necessary or appropriate.

III. MEANS OF PARTICIPATION IN THE GENERAL SHAREHOLDERS' MEETING AND RULES OF PRIORITY

The means enabled to participate in the General Meeting are as follows:

- Physical or remote attendance on the day of the General Meeting
- Proxies and remote voting ahead of the General Meeting

The rights of attendance, proxy representation and remote voting at the General Meeting shall be subject to the following basic rules and, in all matters not expressly provided for, shall be governed by the provisions of the Law, the By-laws, the Regulations of the General Meeting and the instructions published on the Corporate Website, section "2026 Ordinary General Shareholders' Meeting".

1. PHYSICAL OR REMOTE ATTENDANCE ON THE DAY OF THE GENERAL MEETING

Pursuant to Article 22 of the By-laws and Article 8 of the Regulations of the General Meeting, shareholders who own at least one thousand (1,000) shares, whether individually or when pooled with other shareholders, will be entitled to attend the General Meeting in person or remotely on the day of the meeting, provided they have such shares recorded in the appropriate register at least five days in advance of the scheduled date for the meeting.

i. Physical attendance on the day of the General Meeting

Shareholders wishing to attend the General Meeting in person must be accredited by means of the corresponding attendance card issued by the Company or by the entities with which their shares are deposited, or by any other legally valid means accepted by the Company.

For the purpose of verifying the identity of shareholders or their representatives attending the General Meeting in person, at the entrance of the venue where the meeting is held, the proxy card shall be requested together with the attendance card or, where applicable, documents evidencing the representation, the national identity card, or any other official document generally accepted for these purposes. Likewise, in the case of shareholders or representatives of legal entities, attendants may be required to provide proof that they are the representative of the said legal entity.

Registration of attendance cards will commence two (2) hours before the scheduled start time of the General Meeting.

The Company will send cards to shareholders which they can use to attend the General Meeting in person. However, if for any reason such cards are not available, a model attendance card may be found on the Corporate Website, section "2026 Ordinary General Shareholders' Meeting", which may be printed, completed, signed and delivered to the Company.

If necessary, on the day of the General Meeting, a nominative attendance card for access to the premises where the General Meeting is held shall be made available to the shareholder.

ii. Remote attendance on the day of the General Shareholders' Meeting

Shareholders wishing to attend the General Shareholders' Meeting remotely, through a real-time remote connection, must follow the instructions set out in the "*Instructions for Remote Attendance at the General Shareholders' Meeting*" approved by the Board of Directors and published on the Corporate Website, section "2026 Ordinary General Shareholders' Meeting", which are summarised below.

- *Previous registration of shareholders and proxies:*

To prove their identity, shareholders and proxy holders shall identify themselves using an electronic national identity card (DNIe), a qualified and in-force electronic signature issued by the Spanish Public Certification Entity (CERES) belonging to the Fábrica Nacional de Moneda y

Timbre, the Agencia Notarial de Certificación or the Agencia de Tecnología y Certificación Electrónica or, for shareholders and proxy holders who are users of the CaixaBankNow digital banking service, they must be in possession of their personal passwords.

Shareholders and proxy holders wishing to attend the General Meeting remotely must register on the Remote Attendance Platform at any time from 8:00 a.m. through to 11:00 a.m. on the day of the General Meeting (i.e. 26 March 2026 at first call and, as the case may be, 27 March 2026 at second call).

In order for a shareholder that is a legal person to register on the Remote Attendance Platform and attend the General Shareholders' Meeting remotely in accordance with the provisions of the preceding paragraph, the shareholder's representative must also follow the procedure set out in the "*Instructions for Remote Attendance at the General Shareholders' Meeting*" published on the Corporate Website, under the section "2026 Ordinary General Shareholders' Meeting", completing the registration provided for in such procedure by 11:59 p.m. on 24 March 2026. Once the deadline established for registration has expired, no new legal-person attendees shall be admitted. After receiving and verifying the documentation, the representative of the shareholder that is a legal person will be able to register and attend the General Meeting remotely, provided that the applicable access and identification requirements are met.

Likewise, in order for a shareholder representative to be able to register on the Remote Attendance Platform and attend the General Shareholders' Meeting remotely on behalf of the shareholder, in the event that the proxy appointment has been not received by the Company by means of remote communication within the deadline and in accordance with the *Instructions on Proxy Appointment and Remote Voting Prior to the General Meeting* published on the Company's Corporate Website (www.CaixaBank.com), the representative must also follow the procedure set out in the "*Instructions for Remote Attendance at the General Shareholders' Meeting*" published on the Corporate Website, section "2026 Ordinary General Shareholders' Meeting", completing the registration as envisaged in said procedure by 23:59 hours on 24 March 2026.

If the General Meeting cannot be held on 26 March 2026 at first call because the required quorum is not reached, the shareholders and proxy holders who have registered at first call on the Remote Attendance Platform must complete the registration process again in order to register their intent to attend the General Meeting on 27 March 2026 at second call. In the event that the General Meeting is held on second call, only shareholders and proxy holders who complete the registration and accreditation process on 27 March 2026 may attend, speak, request information, make proposals, in the cases provided by law, and vote at the General Shareholders' Meeting in the manner provided for in this announcement and in the "*Instructions for Remote Attendance at the General Shareholders' Meeting*" published on the Corporate Website.

- *Rights of participation, information and proposals:*

Shareholders or proxy holders attending the General Shareholders' Meeting by electronic means and who, in the exercise of their rights, intend to speak at the General Shareholders' Meeting, may request in writing the information or clarifications they deem necessary regarding the items on the agenda, the information accessible to the public that the Company has provided to the National Securities Market Commission (CNMV) since the last General Shareholders' Meeting was held, or the auditor's report, or make written proposals in the terms provided for by law.

The exercise by shareholders and proxies of their rights to speak, request information, make proposals and vote by means of remote attendance shall be processed in writing in the manner and time indicated in the "*Instructions for Remote Attendance at the General Shareholders' Meeting*" published on the Corporate Website under section "2026 Ordinary General Shareholders' Meeting".

- *Voting rights:*

Each share with a right to vote, present or represented by proxy at the General Meeting, entitles the owner to one vote.

Shareholders and proxies who attend the General Shareholders' Meeting remotely will be entitled to vote on the proposals relating to the agenda items via the link and using the voting form provided on the Remote Attendance Platform from the time they have registered until the time for voting the proposals ends, which will be duly announced during the General Meeting. Each person registered to attend the General Meeting may cast one vote only.

Remote voting during the General Shareholders' Meeting on any motions presented during the General Meeting that are not included in the agenda, in the cases provided by law, shall be carried out using the link and form set up for this purpose on the Remote Attendance Platform, from the time the motions are read out and until the time for voting on them ends, which will be duly announced during the General Meeting. Each person registered to attend the meeting may cast one vote only.

2. PROXY AND REMOTE VOTING PRIOR TO THE GENERAL MEETING

Those shareholders not attending the General Shareholders' Meeting may be represented at the meeting by another person, providing they meet the requirements set out in the Regulations of the General Meeting, the By-laws and the Spanish Companies Act.

Shareholders wishing to attend at the General Meeting by proxy must have the ownership of their shares entered in the appropriate book-entry register at least five days prior to the date scheduled for the General Meeting.

Shareholders are reminded of the possibility to grant their proxy to the Chairman of the General Shareholders' Meeting, including voting instructions if deemed appropriate. Proxies may always be revoked.

Shareholders may delegate or cast their vote remotely prior to the General Meeting **(i)** by completing and signing the corresponding card and **(ii)** by electronic communication through the Corporate Website, section "2026 Ordinary General Shareholders' Meeting". Shareholders who are users of the CaixaBankNow digital banking service will also be able to appoint proxies by accessing the CaixaBankNow service directly, via either the mobile app version or the website version.

If necessary, cards will be made available to allow for voting or proxy voting on proposals relating to items included on the agenda. In addition, electronic remote voting and proxy voting will be possible for these proposals prior to the General Shareholders' Meeting.

The services for voting prior to the General Meeting and electronic proxy appointment shall be available to shareholders as from 3 March 2026.

Votes and proxies cast by remote means of communication must be received by the Company at least 48 hours ahead of the start time of the General Meeting at first call, i.e. by 24 March 2026 at 11:00 a.m.

Shareholders casting their votes remotely prior to the General Meeting, whether by postal correspondence or by electronic means, shall be deemed present for the purposes of quorum at the General Shareholders' Meeting.

All information relating to voting prior to the General Meeting and/or proxy voting by means shall be available for consultation on the Corporate Website and, in all events, the "*Instructions for Proxy and Remote Voting prior to the General Shareholders' Meeting*" published in the "2026 Ordinary General Shareholders' Meeting" section of the Corporate Website must be followed.

i. Electronic communication:

Proxies may be conferred and advance votes may be cast remotely by electronic means through the Company's Corporate Website, by following the instructions provided under the section titled "2026 General Shareholders' Meeting". In order to guarantee their identity, shareholders who wish to vote or delegate their vote by electronic communication must be in possession of a national electronic identity document (DNle) or a qualified and valid electronic certificate issued by the Spanish Public Certification Entity (CERES), dependent on the Fábrica Nacional de Moneda y Timbre, the Agencia Notarial de Certificación or the Agencia de Tecnología y Certificación Electrónica.

Shareholders who are users of the CaixaBankNow digital banking service may submit their proxy or vote electronically, by accessing the CaixaBankNow service directly with their personalised credentials, via either the mobile app version or the website version. In any event, the instructions contained in the section "2026 Ordinary General Shareholders' Meeting" shall be followed.

ii. Postal correspondence or delivery:

In order to delegate voting powers or cast an advance vote by post, shareholders must complete and sign the "Proxy Card" or "Remote Voting Card", as appropriate, issued by the Company or the entity in which the shares are deposited. Once completed and signed, it may be delivered to any of our branches or sent by post to Apartado de Correos 287, 08002 Barcelona or to the registered office (at calle Pintor Sorolla 2-4, 46002 València, bearing the words "CaixaBank, S.A. – Ordinary General Shareholders' Meeting 2026". The duly completed and signed Card may also be delivered to the institution where the shares are deposited, which will then deliver the Card to the Company in due course.

The Company will send Proxy Cards and Remote Voting Cards to shareholders. If, for any reason, a shareholder cannot obtain such cards, template proxy and remote voting cards can be found on the Company's Corporate Website under section "2026 Ordinary General Shareholders' Meeting". These may be printed out, completed, signed and delivered or sent to the Company, as applicable, following the procedure described above.

3. PRIORITY RULES AND COMMON ISSUES

i. Priority Rules

The priority between proxy, remote voting prior to the General Shareholders' Meeting and attendance, physically or remotely, at the General Shareholders' Meeting shall be resolved in accordance with the provisions of the Law and the rules set out in the "*Instructions for Proxy and Remote Voting prior to the General Shareholders' Meeting*" published on the Corporate Website under section "2026 Ordinary General Shareholders' Meeting".

ii. General Information

- Shareholders and proxy holders are exclusively responsible for the custody and use of their electronic ID card or electronic certificate and, in the case of users of the CaixaBankNow digital banking service, for the custody of their personalised passwords.
- The Company reserves the right to modify, suspend, cancel or restrict the electronic voting, proxy and attendance mechanisms for technical or security reasons. The Company shall hold no liability for any damages that the shareholder may suffer as a result of its Corporate Website not being available, or from any breakdowns, overloads, line or connection failures, malfunctioning of the postal service or courier services or any other similar contingency beyond the Company's control that may hinder or prevent the use of the remote voting, attendance or proxy appointment procedures. This is without prejudice to the adoption of such measures as each situation may require, including the possible temporary suspension or extension of the General Meeting if necessary to ensure the full exercise of their rights by the shareholders or their proxies.

IV. RIGHT TO INFORMATION

In accordance with the provisions of current legislation and the Regulations of the General Shareholders' Meeting, from the date of publication of this notice of meeting, shareholders shall be entitled to consult the following documentation on the Corporate Website, examine it at the registered office (calle Pintor Sorolla, 2-4, 46002 València) and request free delivery or shipment of the following documentation, which will be available for consultation on the Corporate Website, under the section "2026 Ordinary General Shareholders' Meeting":

- Announcement of the General Meeting.
- Total number of shares and voting rights on the date of call.
- Full texts of the resolutions for each of the items on the agenda and, in due course, any further resolutions that may be proposed and submitted by shareholders.
- Individual financial statements for the financial year 2025, together with the individual management report and consolidated financial statements for the financial year 2025, together with the consolidated management report (including the consolidated non-financial information statement, the information contained in the Annual Corporate Governance Report and in the Annual Report on the Directors' Remuneration), with the related audit reports and statements of responsibility for the content of the financial statements.
- Report of the Board of Directors on the proposed re-elections, appointments and ratification of members of the Board of Directors contained in items 4.1, 4.2, 4.3 and 4.4 of the agenda, which includes information on their identity, curriculum vitae and director

category, as well as the pertinent recommendations or reports of the Appointments and Sustainability Committee.

- Report of the Board of Directors on the proposal to reduce the capital by a maximum amount equivalent to 10% of the share capital through the redemption of treasury shares, as outlined in item 5.1 of the agenda.
- Report of the Board of Directors on the proposal of delegation to the Board of Directors of the power to issue securities contingently convertible into shares of the Company for the purpose of or to meet regulatory requirements for their eligibility as additional Tier 1 regulatory capital instruments ("CoCos"), for a maximum total amount of EUR 3,500,000,000 (or the equivalent in other currencies); as well as the power to increase share capital by the necessary amount for its conversion, including power to exclude, where appropriate, pre-emptive subscription rights, as outlined in item 5.2 of the agenda.
- Reasoned proposal of the amendment to the Board of Directors' Remuneration Policy referred to in item 6.2 of the agenda, together with the text of the Board of Directors' Remuneration Policy and the corresponding report issued by the Remuneration Committee.
- Detailed recommendation of the proposal for approval of the maximum level of variable remuneration for employees whose professional activities have a significant impact on the Company's risk profile, referred to in point 6.4 of the agenda.
- Annual Report on the Directors' Remuneration for the financial year 2025, referred to in point 6.5 of the agenda.
- Pursuant to the provisions of article 511 of the Spanish Companies Act, the report of the Board of Directors referring to the issue of preference shares eventually convertible into shares for a total nominal amount of five hundred million euros (EUR 500,000,000) and excluding the pre-emptive subscription rights, mentioned in item 8 on the agenda. This issue was approved by the Board of Directors under the delegation granted in its favour by the Ordinary General Shareholders' Meeting of Shareholders held on 22 March 2024, the definitive terms being fixed on 15 September 2025, as published in a communication of Other Relevant Information on the same date.
- Forms for the Attendance Card, Proxy Card and Remote Voting Card.

Pursuant to the provisions of articles 197 and 520 of the Spanish Companies Act, up to the fifth day prior to the date scheduled for the General Meeting, shareholders may request in writing from the directors such information or clarifications as they deem necessary, or ask such questions in writing as they deem appropriate, regarding the items on the agenda, the information accessible to the public that has been provided by the Company to the National Securities Market Commission since the last General Meeting was held, and the auditor's report.

Shareholders may request further information or clarifications or ask questions relating to these matters by writing to CaixaBank, S.A. - Ordinary General Shareholders' Meeting 2026, Pintor Sorolla, 2-4, 46002 València, stating their first name and surname(s) or corporate name and accrediting their identity in writing signed with a qualified electronic certificate or providing photocopy of national identity document, passport or any other official document generally accepted for these purposes (and, in the case of a legal entity, a document sufficiently accrediting its representation), as well as their status as shareholder, indicating the number of shares and the depositary entity.

Requests for information may also be made by email sent to accionista@caixabank.com, stating the shareholder's full name and surname (or corporate name) and evidencing their identity by means of a document signed with a qualified electronic certificate or a copy of the national

identity card, passport or any other official document generally accepted for these purposes (and, in the case of a legal entity, sufficient documentation evidencing its representation), as well as proof of their status as a shareholder, indicating the number of shares held and the custodian entity. The information requests received through such means, unless the shareholder states otherwise, can be met by the Company by writing to the e-mail address of the shareholder who sent the request.

Valid requests for information, clarifications or questions made in writing and written replies provided by the directors shall be posted on the Company's corporate website (www.CaixaBank.com).

V. ATTENDANCE OF A NOTARY PUBLIC AT THE GENERAL MEETING

The Board of Directors has agreed to require the attendance of a Notary Public for the purposes of drawing up the minutes of the General Meeting.

VI. PROCESSING OF PERSONAL DATA

CaixaBank, S.A. will process the personal data of shareholders and their proxy representatives for the purpose of managing the General Shareholders' Meeting (call to meeting, exercise of rights and participation in the Shareholders' Forum) and the development, fulfilment and control of the existing shareholder relationship, as well as for the recording and broadcasting of the General Shareholders' Meeting. The interested parties will have the possibility of exercising their rights of access, rectification, deletion of the data, as well as requesting the limitation of the processing, objecting to it and, where appropriate, requesting the portability of their data, by sent an email to accionista@caixabank.com or by writing to Apartado de Correos nº 209, València, post code 46080. For further information, please consult the CaixaBank Shareholders' Privacy Policy published on the Corporate Website: <https://www.caixabank.com/en/shareholders-privacy.html>.

VII. ELECTRONIC SHAREHOLDERS' FORUM

Pursuant to Article 539 of the Spanish Companies Act and 7 bis of the Regulations of the General Shareholders' Meeting, the Electronic Shareholders' Forum will be available on the Corporate Website at the time the General Shareholders' Meeting is called and until the day it is held. The "*Rules of Operation of the Electronic Shareholders' Forum*" and the form to be completed in order to participate in said Forum are available on the Corporate Website under section "2026 Ordinary General Shareholders' Meeting".

VIII. GENERAL INFORMATION

For matters relating to the General Shareholders' Meeting not covered in this announcement, shareholders may consult the Regulations of the General Shareholders' Meeting and the instructions and operating rules of the General Shareholders' Meeting, which are available on the Corporate website under section "2026 Ordinary General Shareholders' Meeting".

All information and documentation of the General Shareholders' Meeting is available to shareholders on the Corporate Website. For further information on how to exercise your rights in relation to the General Meeting, please call the "Shareholder Service – Ordinary General Shareholders' Meeting 2026" on 900 71 33 25 or (+34) 935 82 98 03, Monday to Sunday from 9:00 a.m. to 7:00 p.m., or send an e-mail to accionista@caixabank.com.

Public transport to the General Meeting venue:

City bus lines: 62, 63, 99 and N3

City metro: Lines 1 and 2 ("Beniferri" and "Empalme" stops)

Tramway: Line 4 ("Palau de Congressos" stop)

<https://palcongres-vlc.com/es/el-palacio/localizacion-y-accesibilidad/>

The venue is accessible for people with reduced mobility. A sign language interpreter will also be available to help hearing impaired people follow the General Shareholders' Meeting in addition to auxiliary services for those with sensory impairments or reduced mobility to participate in the General Meeting, exercising their vote.

València, 19 February 2026. The Chairman of the Board of Directors, Mr Tomás Muniesa Arantegui.

CaixaBank, S.A.

Pintor Sorolla, 2-4, 46002 València.

Filed with the Companies Registry of València, Volume 10370, Sheet 1, Page V-178351, NIF (Tax Number): A08663619.