

Other relevant information

CaixaBank, S.A. informs that the rating agency Moody's Investors Service España, S.A. (Moody's), following an upgrade on the bank's baseline credit assessment to baa2 from baa3, has raised the ratings of the bank as follows:

- Long-term issuer rating to A3 from Baa1.
- Senior preferred debt rating to A3 from Baa1.
- Senior non-preferred debt rating to Baa2 from Baa3.
- Subordinated tier 2 debt rating to Baa3 from Ba1.
- Long- and short-term bank deposit ratings to A2 from A3 and to P-1 from P-2, respectively.
- Long- and short-term counterparty risk rating to A2 from A3 and to P-1 from P-2, respectively.

The outlooks on the long-term issuer, senior preferred debt and long-term bank deposit ratings remain stable.

19 March 2024