

Other relevant information

CaixaBank, S.A. (“**CaixaBank**”) hereby informs of its irrevocable decision to early redeem in whole the subordinated notes issue “*Bono Subordinado de Capital de Nivel 2 Bankia 2017-1*”, issued by Bankia, S.A. (currently, CaixaBank) on 15 March 2017, for a total amount equal to the current outstanding principal amount of Euro 500,000,000, with ISIN code ES0213307046, admitted to trading on the Spanish AIAF Fixed Income Securities Market (*AIAF, Mercado de Renta Fija*) and final maturity date on 15 March 2027 (the “**Subordinated Notes**”), that qualified as Tier 2 capital of CaixaBank and of its Group, in accordance with the provisions set out in its terms and conditions, and once the relevant prior consent from the European Central Bank has been obtained.

The Subordinated Notes will be early redeemed on 15 March 2022 (the “**Call Date**”) at 100% of their outstanding principal amount (Euro 100,000 each), together, if applicable, with any accrued and unpaid interest, as set out in their terms and conditions.

1 February 2022