

## Inside information

Pursuant to filings no. 1,106 and 1,149 to the Spanish securities regulator of 21 October 2021 and 4 November 2021, respectively, CaixaBank, S.A. ("CABK") hereby reports that it has fully disposed of its 9.92% stake in Erste Group Bank AG ("EBS") via:

- (i) Physical settlement of the equity swaps, representing 4.5% (c. 19.3 million) of EBS shares.
- (ii) An accelerated book built offering for the remaining 5.42% (c. 23.3 million) of EBS shares, at a price of €38 per share.

The sale amount for the full stake came to €1,503 million and implies a positive P&L impact of €54 million gross and an increase in CABK's latest reported CET1 ratio (ex IFRS 9 transitional arrangement) of 16 basis points.

5 November 2021