

Other relevant information

CaixaBank, S.A. (“**CaixaBank**”) hereby informs of its irrevocable decision to early redeem in whole the “*Euro 175,000,000 Fixed Rate Reset Subordinated Notes due 16 November 2026*”, issued by Banco Mare Nostrum, S.A. (subsequently, Bankia, S.A. and currently CaixaBank) on 16 November 2016, for a total amount equal to the current outstanding principal amount of Euro 175,000,000, with ISIN code ES0213056007, admitted to trading on the Spanish AIAF Fixed Income Securities Market (*AIAF, Mercado de Renta Fija*) and final maturity date on 16 November 2026 (the “**Subordinated Notes**”), that qualified as Tier 2 capital of CaixaBank and of its Group, in accordance with the provisions set out in its terms and conditions, and once the relevant prior consent from the European Central Bank has been obtained.

The Subordinated Notes will be early redeemed on 16 November 2021 (the “**Call Date**”) at 100% of their outstanding principal amount (Euro 100,000 each), together, if applicable, with any accrued and unpaid interest, as set out in their terms and conditions. .

30 September 2021