

## Hecho relevante

La Entidad informa, en relación con las emisiones de warrants realizadas por CaixaBank, S.A. con fecha de vencimiento 21 de diciembre de 2018 y en virtud de lo establecido en las Condiciones Finales de cada una de las emisiones vencidas, del Precio de Liquidación y el importe de liquidación.

| CODIGO ISIN  | CODIGO SIBE | Activo Subyacente | Tipo | Precio Ejercicio | Ratio  | Precio Liquidación | Importe de Liquidación unitario | Tipo de cambio |
|--------------|-------------|-------------------|------|------------------|--------|--------------------|---------------------------------|----------------|
| ES0640613WF9 | G9156       | ACX               | CALL | 13.25            | 0.5    | 8.55               | 0                               | 1              |
| ES0640613WJ1 | G9160       | BBVA              | CALL | 8.25             | 0.5    | 4.6185             | 0                               | 1              |
| ES0640613WL7 | G9162       | IBE               | CALL | 7.8              | 0.5    | 7.01               | 0                               | 1              |
| ES0640613WO1 | G9165       | ITX               | CALL | 31.24            | 0.5042 | 22.75              | 0                               | 1              |
| ES0640613WT0 | G9170       | REP               | CALL | 20               | 0.5    | 14.37              | 0                               | 1              |
| ES0640613WY0 | G9175       | SAN               | CALL | 6.45             | 0.5    | 3.9305             | 0                               | 1              |
| ES0640613XA8 | G9177       | SGRE              | CALL | 15.5             | 0.2    | 10.9               | 0                               | 1              |
| ES0640613XH3 | G9184       | TEF               | CALL | 9.5              | 0.5    | 7.491              | 0                               | 1              |
| ES0640613XJ9 | G9186       | IBEX              | CALL | 11750            | 0.001  | 8556.8             | 0                               | 1              |
| ES0640613XO9 | G9191       | EUR/USD           | CALL | 1.25             | 10     | 1.14155            | 0                               | 1.14155        |
| ES0640613XR2 | G9194       | ACX               | PUT  | 10.25            | 0.5    | 8.55               | 0.85                            | 1              |
| ES0640613XV4 | G9198       | BBVA              | PUT  | 5.25             | 0.5    | 4.6185             | 0.3158                          | 1              |
| ES0640613YA6 | G9203       | IBE               | PUT  | 5.4              | 0.5    | 7.01               | 0                               | 1              |
| ES0640613YF5 | G9208       | ITX               | PUT  | 22.31            | 0.5042 | 22.75              | 0                               | 1              |
| ES0640613YK5 | G9213       | REP               | PUT  | 14               | 0.5    | 14.37              | 0                               | 1              |
| ES0640613YP4 | G9218       | SAN               | PUT  | 4.65             | 0.5    | 3.9305             | 0.3598                          | 1              |
| ES0640613YU4 | G9223       | SGRE              | PUT  | 12.5             | 0.2    | 10.9               | 0.32                            | 1              |
| ES0640613YY6 | G9227       | TEF               | PUT  | 6.5              | 0.5    | 7.491              | 0                               | 1              |
| ES0640613ZD7 | G9232       | IBEX              | PUT  | 8750             | 0.001  | 8556.8             | 0.1932                          | 1              |
| ES0640613ZF2 | G9234       | EUR/USD           | PUT  | 1.13             | 10     | 1.14155            | 0                               | 1.14155        |

|              |       |         |      |       |        |         |        |         |
|--------------|-------|---------|------|-------|--------|---------|--------|---------|
| ES0640613ZK2 | G9747 | ACX     | CALL | 12.75 | 0.5    | 8.55    | 0      | 1       |
| ES0640613ZR7 | G9754 | BBVA    | CALL | 7.5   | 0.5    | 4.6185  | 0      | 1       |
| ES0640613ZU1 | G9757 | ITX     | CALL | 33.47 | 0.5042 | 22.75   | 0      | 1       |
| ES0640613ZY3 | G9761 | REP     | CALL | 19.5  | 0.5    | 14.37   | 0      | 1       |
| ES0640614063 | G9769 | SAN     | CALL | 5.4   | 0.5    | 3.9305  | 0      | 1       |
| ES0640614113 | G9774 | SGRE    | CALL | 13    | 0.2    | 10.9    | 0      | 1       |
| ES0640614188 | G9781 | TEF     | CALL | 8.75  | 0.5    | 7.491   | 0      | 1       |
| ES0640614253 | G9788 | IBEX    | CALL | 11000 | 0.001  | 8556.8  | 0      | 1       |
| ES0640614303 | G9793 | EUR/USD | CALL | 1.22  | 10     | 1.14155 | 0      | 1.14155 |
| ES0640614352 | G9798 | BBVA    | PUT  | 4.5   | 0.5    | 4.6185  | 0      | 1       |
| ES0640614410 | G9804 | ITX     | PUT  | 24.54 | 0.5042 | 22.75   | 0.9025 | 1       |
| ES0640614444 | G9807 | REP     | PUT  | 13.5  | 0.5    | 14.37   | 0      | 1       |
| ES0640614477 | G9810 | SAN     | PUT  | 3.6   | 0.5    | 3.9305  | 0      | 1       |
| ES0640614519 | G9814 | SGRE    | PUT  | 10    | 0.2    | 10.9    | 0      | 1       |
| ES0640614568 | G9819 | IBEX    | PUT  | 8250  | 0.001  | 8556.8  | 0      | 1       |
| ES0640614634 | G9826 | BBVA    | CALL | 6     | 0.5    | 4.6185  | 0      | 1       |
| ES0640614675 | G9830 | IBE     | CALL | 7     | 0.5    | 7.01    | 0.005  | 1       |
| ES0640614717 | G9834 | ITX     | CALL | 27.52 | 0.5042 | 22.75   | 0      | 1       |
| ES0640614725 | G9835 | ITX     | CALL | 29    | 0.5042 | 22.75   | 0      | 1       |
| ES0640614766 | G9839 | REP     | CALL | 18    | 0.5    | 14.37   | 0      | 1       |
| ES0640614774 | G9840 | REP     | CALL | 19    | 0.5    | 14.37   | 0      | 1       |
| ES0640614816 | G9844 | SAN     | CALL | 4.5   | 0.5    | 3.9305  | 0      | 1       |
| ES0640614824 | G9845 | SAN     | CALL | 4.8   | 0.5    | 3.9305  | 0      | 1       |
| ES0640614865 | G9849 | SGRE    | CALL | 13.75 | 0.2    | 10.9    | 0      | 1       |
| ES06406140A2 | G9853 | TEF     | CALL | 7     | 0.5    | 7.491   | 0.2455 | 1       |
| ES06406140B0 | G9854 | TEF     | CALL | 7.5   | 0.5    | 7.491   | 0      | 1       |
| ES06406140G9 | G9859 | IBEX    | CALL | 9750  | 0.001  | 8556.8  | 0      | 1       |
| ES06406140H7 | G9860 | IBEX    | CALL | 10250 | 0.001  | 8556.8  | 0      | 1       |
| ES06406140X4 | G9876 | REP     | PUT  | 15    | 0.5    | 14.37   | 0.315  | 1       |
| ES06406141D4 | G9882 | SGRE    | PUT  | 11.75 | 0.2    | 10.9    | 0.17   | 1       |

|              |       |     |     |     |     |       |   |   |
|--------------|-------|-----|-----|-----|-----|-------|---|---|
| ES06406141G7 | G9885 | TEF | PUT | 5.5 | 0.5 | 7.491 | 0 | 1 |
|--------------|-------|-----|-----|-----|-----|-------|---|---|

24 de diciembre de 2018