

Significant event

In relation to the warrants over INDITEX, issued by CaixaBank, S.A., we hereby inform on the adjustments, being the effective date 31 October 2017, which will be made to the exercise price and ratio of each of such warrants resulting from the Extraordinary Dividend payment of 0.18 euros per share.

ISIN Code	SIBE Code	Type	Expiration date	Old Exercise Price	New Exercise Price	Old Ratio	New Ratio
ES0640613V64	G3434	CALL	15/12/2017	38	37.79	0.5	0.5028
ES0640613V72	G3435	CALL	15/12/2017	40	39.78	0.5	0.5028
ES0640613Z94	G3477	PUT	15/12/2017	32	31.82	0.5	0.5028
ES0640613AA6	G3478	PUT	15/12/2017	35	34.80	0.5	0.5028
ES0640613BI7	G4009	CALL	15/12/2017	39	38.78	0.5	0.5028
ES0640613CQ8	G4043	PUT	15/12/2017	30	29.83	0.5	0.5028
ES0640613DU8	G5325	CALL	17/11/2017	32.25	32.07	0.5	0.5028
ES0640613DV6	G5326	CALL	15/12/2017	33	32.81	0.5	0.5028
ES0640613DW4	G5327	CALL	15/12/2017	33.5	33.31	0.5	0.5028
ES0640613DX2	G5328	CALL	15/12/2017	35	34.80	0.5	0.5028
ES0640613DY0	G5329	CALL	19/01/2018	33	32.81	0.5	0.5028
ES0640613DZ7	G5330	CALL	19/01/2018	34	33.81	0.5	0.5028
ES0640613EA8	G5331	CALL	16/03/2018	33.5	33.31	0.5	0.5028
ES0640613EB6	G5332	CALL	16/03/2018	34.5	34.31	0.5	0.5028
ES0640613FP3	G5372	PUT	17/11/2017	30.5	30.33	0.5	0.5028
ES0640613FQ1	G5373	PUT	15/12/2017	30.25	30.08	0.5	0.5028
ES0640613FR9	G5374	PUT	19/01/2018	30	29.83	0.5	0.5028
ES0640613FS7	G5375	PUT	16/03/2018	29.75	29.58	0.5	0.5028
ES0640613GX5	G5776	CALL	15/12/2017	32.25	32.07	0.5	0.5028
ES0640613GY3	G5777	CALL	19/01/2018	32.5	32.32	0.5	0.5028
ES0640613GZ0	G5778	CALL	16/02/2018	32.75	32.57	0.5	0.5028
ES0640613HA1	G5779	CALL	16/03/2018	33	32.81	0.5	0.5028
ES0640613IF8	G5810	PUT	17/11/2017	31	30.83	0.5	0.5028
ES0640613IG6	G5811	PUT	15/12/2017	30.5	30.33	0.5	0.5028
ES0640613IH4	G5812	PUT	16/02/2018	30	29.83	0.5	0.5028

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