

Significant event

Caixabank, S.A. (“CaixaBank”), hereby reports, with regard to the Significant Event filed on 26 May 2016 (registration number 239132), related to the terms under which CaixaBank would deconsolidate for prudential purposes from Criteria Caixa, S.A.U. (“Criteria”):

1. That the Governing Council of the European Central Bank, as proposed by the Supervisory Board and in accordance with article 26, paragraph 8, of the Regulation (EU) n° 1024/2013 of the Council, has considered, after fulfillment of such terms, that Criteria no longer controls or exerts a dominant influence over CaixaBank and, as a consequence, is no longer its parent company.
2. That CaixaBank has become the parent company of the financial conglomerate composed of the entities of the group that are considered to be regulated, recognising CaixaBank as a significant supervised institution in accordance with article 6, paragraph 4, of the Regulation (EU) n° 1024/2013, whereby CaixaBank comprises, together with the credit institutions of its group, a significant supervised group of which CaixaBank is the entity at the highest level of prudential consolidation.
3. That the above-referenced Decision of the Governing Council of the European Central Bank has come into force today.

Barcelona, on the 26th of September, 2017