

Significant event

Further to the significant event dated 26 February 2015 (registry number 219,210), CaixaBank, S.A. (“CaixaBank”) informs that the trading period for the free allotment rights corresponding to the fourth free-of-charge share capital increase approved by the Ordinary General Shareholders’ Meeting of 24 April 2014 that implements the “CaixaBank Dividendo/Acción” program ended on 17 March.

During the period set for that purpose, the holders of 6.68% of the free allotment rights have accepted the irrevocable undertaking to acquire the free allotment rights assumed by CaixaBank. Consequently, CaixaBank has acquired 381,794,471 rights for a total gross consideration of EUR 15,271,778.84, then waiving the free allotment rights so acquired.

The holders of the remaining 93.32% of the free allotment rights have chosen to receive newly issued shares of CaixaBank. Thus, the definitive number of ordinary shares of EUR 1 of face value each issued in the free-of-charge share capital increase is 53,331,614 and the amount of the capital increase is EUR 53,331,614.

The public deed of share capital increase has been registered today in the Commercial Register. After execution of this share capital increase, CaixaBank’s outstanding share capital is divided into 5,768,287,514 ordinary shares, each granting to its holder the right to issue one vote.

The listing of the new shares through the Spanish Automated Quotation System will be applied for shortly. It is expected that the ordinary trading of the new shares will begin in the coming days.

Barcelona, 24 March 2015