

Significant event

Following the Significant Event dated 20th April 2012 (number 161976), CaixaBank announces that, after receiving non opposition communication by the Central Bank of Portugal regarding the acquisition of the 18.87% stake in the Portuguese bank Banco BPI, S.A. (“BPI”), whose indirect owner was Itaú Unibanco Holding S.A. (Banco Itaú), CaixaBank has today acquired such stake, becoming the shareholder of a 48.97% stake in BPI.

Barcelona, 3rd May 2012.