

**Dear Shareholder:**

The Board of Directors of CaixaBank has agreed to call the Shareholders' Annual General Meeting, which will be held in Valencia, envisaged to take place on the second call, on **March 22nd, 2024**.

As a shareholder of CaixaBank, it is very important for you to cast or delegate your vote for the proposals made to this General Meeting: the annual accounts, the management report and the proposal for the allocation of dividends.

In addition, you will be able to contribute to a **worthy cause**: for every vote or delegated vote, regardless of the number of shares you hold, CaixaBank will donate 3 euros to the **Physiotherapy and Rehabilitation for Patients Project of the Asociación Española Contra el Cáncer [Spanish Association Against Cancer]**.

This year, 2023, we have faced major geopolitical, economic and social challenges. In this complex environment, CaixaBank has continued to consolidate the strengths of our differential banking model, in close connection with businesses and families and with a great social purpose, which has allowed us to continue growing in a profitable and sustainable manner.

Our commercial strength, together with superb management of expenses and risks, has contributed to us achieving a **profit after tax of 4,816 million euros**, 54% higher than last year's profit.

These results, together with our solvency ratio, have resulted in the Board of Directors proposing for the approval of this meeting the distribution of a **dividend per share of 0.3919 euros** among our shareholders, 70% higher than last year's dividend, which corresponds to 60% of the profit attributed, that will be paid, once approved, in April.

This 2024, our objective is to **continue supporting and accompanying families** and businesses to, thus, contribute to the growth and well-being of society.

All of this would not be possible without the confidence that our customers place in us daily, the support that you, our shareholders, give us and the commitment and dedication of the entire CaixaBank team.

Thank you.

Sincerely,

José Ignacio Goirigolzarri

Chairman



22 March 2024
València Conference
Centre



Information and documentation
available at
www.CaixaBank.com



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