

## Other relevant information

In relation to the warrants issued by CaixaBank, S.A. with an Expiration Date of 15 May 2020 and in accordance with the Final *Conditions (Condiciones Finales)* of each of such warrants, CaixaBank S.A. informs on the Liquidation Price and the Liquidation Amount.

ISIN CODE	SIBE CODE	Underlying asset	Type	Exercise Price	Ratio	Liquidation Price	Unitary Liquidacion Price	Foreign Exchange
ES0640614JJ6	H6809	ACX	CALL	11.25	0.5	6.362	0	1
ES0640614JQ1	H6816	BBVA	CALL	6.25	0.5	2.578	0	1
ES0640614JV1	H6821	IBE	CALL	10	0.5	8.502	0	1
ES0640614KA3	H6826	ITX	CALL	36	0.5	22.44	0	1
ES0640614KI6	H6834	REP	CALL	17	0.5	8.104	0	1
ES0640614KO4	H6840	SAN	CALL	4.5	0.5	1.8338	0	1
ES0640614KT3	H6845	SGRE	CALL	16.25	0.2	13.765	0	1
ES0640614LB9	H6853	TEF	CALL	7.5	0.5	4.195	0	1
ES0640614LJ2	H6861	IBEX	CALL	10750	0.001	6474.9	0	1
ES0640614LN4	H6865	EUR/USD	CALL	1.16	10	1.07995	0	1.07995
ES0640614LS3	H6870	ACX	PUT	8.75	0.5	6.362	1.194	1
ES0640614LX3	H6875	BBVA	PUT	3.75	0.5	2.578	0.586	1
ES0640614MB7	H6879	IBE	PUT	8	0.5	8.502	0	1
ES0640614MG6	H6884	ITX	PUT	28.5	0.5	22.44	3.03	1
ES0640614MJ0	H6887	REP	PUT	12	0.5	8.104	1.948	1
ES0640614MO0	H6892	SAN	PUT	3	0.5	1.8338	0.5831	1
ES0640614MT9	H6897	SGRE	PUT	13.75	0.2	13.765	0	1
ES0640614IW1	H6901	TEF	PUT	5	0.5	4.195	0.4025	1
ES0640614JB3	H6906	IBEX	PUT	8250	0.001	6474.9	1.7751	1
ES0640614JG2	H6911	EUR/USD	PUT	1.06	10	1.07995	0	1.07995

ES0640614MV5	H6914	ACX	CALL	10	0.5	6.362	0	1
ES0640614NA7	H6919	BBVA	CALL	5.5	0.5	2.578	0	1
ES0640614NB5	H6920	BBVA	CALL	5.75	0.5	2.578	0	1
ES0640614NH2	H6926	IBE	CALL	11.6	0.5	8.502	0	1
ES0640614NM2	H6931	ITX	CALL	32.25	0.5	22.44	0	1
ES0640614NN0	H6932	ITX	CALL	33	0.5	22.44	0	1
ES0640614NU5	H6939	REP	CALL	13	0.5	8.104	0	1
ES0640614NV3	H6940	REP	CALL	13.5	0.5	8.104	0	1
ES0640614OB3	H6946	SAN	CALL	4.05	0.5	1.8338	0	1
ES0640614OC1	H6947	SAN	CALL	4.2	0.5	1.8338	0	1
ES0640614OK4	H6955	TEF	CALL	6.75	0.5	4.195	0	1
ES0640614OL2	H6956	TEF	CALL	7	0.5	4.195	0	1
ES0640614OR9	H6962	IBEX	CALL	10250	0.001	6474.9	0	1
ES0640614OS7	H6963	IBEX	CALL	10500	0.001	6474.9	0	1
ES0640614OX7	H6968	EUR/USD	CALL	1.11	10	1.07995	0	1.07995
ES0640614PE4	H6975	BBVA	PUT	4.75	0.5	2.578	1.086	1
ES0640614PJ3	H6980	IBE	PUT	10.4	0.5	8.502	0.949	1
ES0640614PO3	H6985	ITX	PUT	30	0.5	22.44	3.78	1
ES0640614PT2	H6990	REP	PUT	11.5	0.5	8.104	1.698	1
ES0640614PY2	H6995	SAN	PUT	3.6	0.5	1.8338	0.8831	1
ES0640614QD4	H7000	SGRE	PUT	14.75	0.2	13.765	0.197	1
ES0640614QI3	H7005	TEF	PUT	6	0.5	4.195	0.9025	1
ES0640614QN3	H7010	IBEX	PUT	9500	0.001	6474.9	3.0251	1

18 May 2020