

Significant event

In accordance with article 17 of Regulation (EU) No 596/2014 of 16 April 2014 on Market Abuse and with article 228 of the restated text of the Spanish Securities Market Act as approved by Royal Legislative Decree 4/2015, of 23 October, CaixaBank, S.A. hereby announces the early total redemption of the current outstanding principal amount of the following issues, which is entirely self-retained by CaixaBank, S.A. (the "**Issues**"):

- (i) "**2ª Emisión 2009 de Cédulas Hipotecarias de Barclays Bank, S.A. – Junio 2019**", with ISIN code ES0413985021, current outstanding principal amount of Euro 1,000,000,000 and represented by 20,000 *cédulas hipotecarias* issued in the denomination of Euro 50,000 each;
- (ii) "**4ª Emisión de Cédulas Territoriales de CaixaBank, S.A.**", with ISIN code ES0440609065, current outstanding principal amount of Euro 500,000,000 and represented by 5,000 *cédulas territoriales* issued in the denomination of Euro 100,000 each; y
- (iii) "**7ª Emisión de Cédulas Territoriales de CaixaBank, S.A.**", with ISIN code ES0440609289, current outstanding principal amount of Euro 1,500,000,000 and represented by 15,000 *cédulas territoriales* issued in the denomination of Euro 100,000 each.

The early redemption date of the Issues will be on 21 December 2018.

The redemption price will be 100% of the current outstanding principal amount of each of the Issues. Any accrued interest due, if applicable, shall also be paid on the same date.

12 December 2018