

Significant event

In accordance with article 228 of the consolidated text of the Securities Market Law as approved by Royal Legislative Decree 4/2015 of October 23, and in accordance with the provisions of (i) the Final Terms of the issue “20^a Emisión de Bonos Líneas ICO”, with ISIN code ES0340609470, with an initial nominal amount of EUR 3,450,000, represented by 138 bonds, with a nominal amount of EUR 25,000 each; (ii) the Final Terms of the issue “21^a Emisión de Bonos Líneas ICO”, with ISIN code ES0340609488, with an initial nominal amount of EUR 7,725,000, represented by 309 bonds, with a nominal amount of EUR 25,000 each; and (iii) the Final Terms of the issue “22^a Emisión de Bonos Líneas ICO”, with ISIN code ES0240609042, with an initial nominal amount of EUR 4,450,000, represented by 178 bonds, with a nominal amount of EUR 25,000 each, hereinafter jointly referred to as the “Issues”, CaixaBank hereby informs of the partial early redemptions of the Issues, on the next coupon payment date, pro rata amongst all the bonds, as a consequence of the exercise of the early redemption options by the subscriber of the Issues, which have been notified by the subscriber on 16 January 2018.

Such partial early redemptions will take place on 10 February 2018, simultaneously to the partial early redemptions envisaged for such date, as stated in the Final Terms of the Issues:

These are the terms of the said partial early redemptions:

- a) Main terms of the partial early redemptions of the “20^a Emisión de Bonos Líneas ICO”:
- Partial early redemption as per the notification received on 16 January 2018:
 - Nominal amount of the early redemption: EUR 106,424.22
 - Reduction of the nominal amount per bond: EUR 771.19
 - Early redemption date: 10 February 2018.
 - Partial early redemption stated in the Final Terms:
 - Nominal amount of the early redemption: EUR 450,775.62
 - Reduction of the nominal amount per bond: EUR 3,266.49

- Early redemption date: 10 February 2018.

The nominal amount of the “20^a Emisión de Bonos Líneas ICO” after both early redemptions will be of EUR 352,566.54 and the nominal amount of each bond of EUR 2,554.83.

As a consequence of all of the above, the redemption table contained in the Final Terms is modified as follows:

DATE	OUTSTANDING	REDEMPTION
10/02/2018	352,566.54	557,199.84
10/08/2018	0.00	352,566.54

b) Main terms of the partial early redemptions of the “21^a Emisión de Bonos Líneas ICO”:

- Partial early redemption as per the notification received on 16 January 2018:
 - Nominal amount of the early redemption: EUR 25,146.42
 - Reduction of the nominal amount per bond: EUR 81.38
 - Early redemption date: 10 February 2018.
- Partial early redemption stated in the Final Terms:
 - Nominal amount of the early redemption: EUR 965,625.00
 - Reduction of the nominal amount per bond: EUR 3,125.00
 - Early redemption date: 10 February 2018.

The nominal amount of the “21^a Emisión de Bonos Líneas ICO” after both early redemptions will be of EUR 940,478.58 and the nominal amount of each bond of EUR 3,043.62.

As a consequence of all of the above, the redemption table contained in the Final Terms is modified as follows:

DATE	OUTSTANDING	REDEMPTION
10/02/2018	940,478.58	990,771.42
10/08/2018	0.00	940,478.58

c) Main terms of the partial early redemptions of the “22^a Emisión de Bonos Líneas ICO”:

- Partial early redemption as per the notification received on 16 January 2018:
 - Nominal amount of the early redemption: EUR 57,415.68
 - Reduction of the nominal amount per bond: EUR 322.56
 - Early redemption date: 10 February 2018.

- Partial early redemption stated in the Final Terms:
 - Nominal amount of the early redemption: EUR 155,301.44
 - Reduction of the nominal amount per bond: EUR 872.48
 - Early redemption date: 10 February 2018.

The nominal amount of the “22^a Emisión de Bonos Líneas ICO” after both early redemptions will be of EUR 719,095.08 and the nominal amount of each bond of EUR 4,039.86.

As a consequence of all of the above, the redemption table contained in the Final Terms is modified as follows:

DATE	OUTSTANDING	REDEMPTION
10/02/2018	719,095.08	212,717.12
10/08/2018	575,276.42	143,818.66
10/02/2019	431,457.76	143,818.66
10/08/2019	287,639.10	143,818.66
10/02/2020	143,820.44	143,818.66
10/08/2020	0.00	143,820.44

23 January 2018