

Significant Event

In accordance with article 228 of the Spanish Securities Market Act as approved by Royal Legislative Decree 4/2015, of 23 October, CaixaBank hereby informs on the upcoming early total redemption of the Subordinated Notes Series II/2012 (*“Emisión de Obligaciones Subordinadas Serie II/2012”*), with ISIN code ES0240609018, initial nominal value and current outstanding amount of Euro 1,301,501,600, represented by 13,015,016 Subordinated Notes issued in the denomination of Euro 100 each, according to section 4.8.1, containing the provisions relating to maturity of the Subordinated Notes (*“Disposiciones relativas al vencimiento de los valores – Obligaciones Subordinadas”*) of the Prospectus (*“Nota de Valores”*) approved on 26 December 2011 by the Spanish National Securities Market Commission (*Comisión Nacional del Mercado de Valores*).

The early total redemption date will be on 2 August 2017.

The Redemption price will be 100% of the current outstanding amount of the Subordinated Notes plus, if applicable, any accrued interest due.

In accordance with article 78 of Regulation (EU) No. 575/2013 of the European Parliament and of the Council of 26 June 2013, CaixaBank has duly obtained the relevant prior authorization by the European Central Bank.

Barcelona, 27 July 2017