

Significant event

With regard to the significant event dated 29 September 2015 (registry number 229,081), CaixaBank, S.A. hereby informs that the Spanish Securities Market Commission has verified today the fulfillment of the legal requirements for the admission to trading of the 55,702,803 new shares in the Stock Exchanges of Barcelona, Bilbao, Madrid and Valencia, and that the Governing Bodies of all of them have resolved today the admission to trading of the new shares through the Spanish Automated Quotation System, which will begin tomorrow, 2 October 2015.

These new shares correspond to the free-of-charge capital increase under item 8.1 of the agenda approved by the Ordinary General Shareholders' Meeting held on 23 April 2015, through which the flexible remuneration program "CaixaBank Dividendo/Acción" (scrip dividend scheme) is implemented.

Barcelona, 1 October 2015