

## Hecho relevante

### VENCIMIENTO DE WARRANTS EMITIDOS POR CAIXABANK, S.A.

La Entidad informa, en relación con las emisiones de warrants realizadas por CaixaBank, S.A. con fecha de vencimiento 19 de junio de 2015 y en virtud de lo establecido en las Condiciones Finales de cada una de las emisiones vencidas, del Precio de Liquidación y el Importe de Liquidación.

| CODIGO ISIN  | CODIGO SIBE | Activo Subyacente | Tipo | Precio Ejercicio | Ratio  | Precio Liquidación | Importe de Liquidación unitario | Importe Global a Liquidar |
|--------------|-------------|-------------------|------|------------------|--------|--------------------|---------------------------------|---------------------------|
| ES0640612K76 | E4858       | IBE               | CALL | 7                | 0.5    | 6.056              | 0                               | 0.00                      |
| ES0640612K84 | E4859       | IBE               | CALL | 6.5              | 0.5    | 6.056              | 0                               | 0.00                      |
| ES0640612K92 | E4860       | IBE               | CALL | 6                | 0.5    | 6.056              | 0.028                           | 1,400.00                  |
| ES0640612L00 | E4861       | IBE               | PUT  | 5                | 0.5    | 6.056              | 0                               | 0.00                      |
| ES0640612L18 | E4862       | ITX               | CALL | 24               | 0.5    | 29.465             | 2.7325                          | 0.00                      |
| ES0640612L26 | E4863       | ITX               | CALL | 23               | 0.5    | 29.465             | 3.2325                          | 3.23                      |
| ES0640612L34 | E4864       | ITX               | CALL | 22.5             | 0.5    | 29.465             | 3.4825                          | 2,559.64                  |
| ES0640612L42 | E4865       | ITX               | PUT  | 21.5             | 0.5    | 29.465             | 0                               | 0.00                      |
| ES0640612L59 | E4866       | ITX               | PUT  | 20.5             | 0.5    | 29.465             | 0                               | 0.00                      |
| ES0640612L83 | E4869       | REP               | CALL | 19               | 0.5    | 16.135             | 0                               | 0.00                      |
| ES0640612L91 | E4870       | REP               | CALL | 18               | 0.5    | 16.135             | 0                               | 0.00                      |
| ES0640612M25 | E4873       | REP               | PUT  | 16               | 0.5    | 16.135             | 0                               | 0.00                      |
| ES0640612Q05 | E4911       | EUR/USD           | CALL | 1.5              | 10     | 1.1299             | 0                               | 0.00                      |
| ES0640612Q13 | E4912       | EUR/USD           | CALL | 1.4              | 10     | 1.1299             | 0                               | 0.00                      |
| ES0640612Q21 | E4913       | EUR/USD           | CALL | 1.3              | 10     | 1.1299             | 0                               | 0.00                      |
| ES0640612Q39 | E4914       | EUR/USD           | PUT  | 1.15             | 10     | 1.1299             | 0.1779                          | 0.00                      |
| ES0640612Q88 | E5386       | BBVA              | CALL | 8.5              | 0.5    | 9.025              | 0.2625                          | 0.00                      |
| ES0640612Q47 | E5391       | BBVA              | CALL | 9                | 0.5    | 9.025              | 0.0125                          | 70.06                     |
| ES0640612Q62 | E5392       | BBVA              | CALL | 9.5              | 0.5    | 9.025              | 0                               | 0.00                      |
| ES0640612R12 | E5394       | BBVA              | PUT  | 7.5              | 0.5    | 9.025              | 0                               | 0.00                      |
| ES0640612S45 | E5402       | ITX               | PUT  | 21               | 0.5    | 29.465             | 0                               | 0.00                      |
| ES0640612S52 | E5405       | ITX               | CALL | 25               | 0.5    | 29.465             | 2.2325                          | 435.34                    |
| ES0640612T10 | E5409       | SAN               | PUT  | 6.5              | 0.5    | 6.406              | 0.047                           | 470.05                    |
| ES0640612S94 | E5412       | SAN               | CALL | 8.5              | 0.5    | 6.406              | 0                               | 0.00                      |
| ES0640612T36 | E5413       | SAN               | CALL | 8                | 0.5    | 6.406              | 0                               | 0.00                      |
| ES0640612T44 | E5414       | SAN               | CALL | 7.5              | 0.5    | 6.406              | 0                               | 0.00                      |
| ES0640612U58 | E5420       | TEF               | CALL | 12.85            | 0.5057 | 12.8               | 0                               | 0.00                      |
| ES0640612U33 | E5421       | TEF               | CALL | 13.35            | 0.5057 | 12.8               | 0                               | 0.00                      |
| ES0640612U90 | E5422       | TEF               | CALL | 13.84            | 0.5057 | 12.8               | 0                               | 0.00                      |
| ES0640612U25 | E5423       | TEF               | CALL | 14.34            | 0.5057 | 12.8               | 0                               | 0.00                      |
| ES0640612U82 | E5424       | TEF               | PUT  | 10.88            | 0.5057 | 12.8               | 0                               | 0.00                      |

|              |       |         |      |       |        |         |        |        |
|--------------|-------|---------|------|-------|--------|---------|--------|--------|
| ES0640612T85 | E5425 | TEF     | PUT  | 11.86 | 0.5057 | 12.8    | 0      | 0.00   |
| ES0640612V32 | E5438 | IBEX    | PUT  | 9500  | 0.001  | 10944.3 | 0      | 0.00   |
| ES0640612V24 | E5439 | IBEX    | CALL | 11500 | 0.001  | 10944.3 | 0      | 0.00   |
| ES0640612W07 | E5440 | IBEX    | CALL | 11000 | 0.001  | 10944.3 | 0      | 0.00   |
| ES0640612W23 | E5441 | EUR/USD | CALL | 1.35  | 10     | 1.1299  | 0      | 0.00   |
| ES0640612W31 | E5442 | EUR/USD | CALL | 1.25  | 10     | 1.1299  | 0      | 0.00   |
| ES0640612W15 | E5443 | EUR/USD | PUT  | 1.2   | 10     | 1.1299  | 0.6204 | 115.39 |
| ES0640612W72 | E6502 | BBVA    | PUT  | 7     | 0.5    | 9.025   | 0      | 0.00   |
| ES0640612X14 | E6510 | IBE     | PUT  | 5.5   | 0.5    | 6.056   | 0      | 0.00   |
| ES0640612Y13 | E6518 | ITX     | PUT  | 24.5  | 0.5    | 29.465  | 0      | 0.00   |
| ES0640612Y70 | E6521 | ITX     | CALL | 27    | 0.5    | 29.465  | 1.2325 | 0.00   |
| ES0640612Y39 | E6523 | ITX     | CALL | 27.5  | 0.5    | 29.465  | 0.9825 | 0.00   |
| ES0640612Z04 | E6529 | REP     | CALL | 17    | 0.5    | 16.135  | 0      | 0.00   |
| ES0640612Z38 | E6530 | REP     | PUT  | 15    | 0.5    | 16.135  | 0      | 0.00   |
| ES0640612AD2 | E6534 | SAN     | PUT  | 5.5   | 0.5    | 6.406   | 0      | 0.00   |
| ES0640612Z61 | E6535 | SAN     | CALL | 7     | 0.5    | 6.406   | 0      | 0.00   |
| ES0640612AH3 | E6540 | TEF     | CALL | 12.36 | 0.5057 | 12.8    | 0.2225 | 0.67   |
| ES0640612AL5 | E6552 | IBEX    | PUT  | 10000 | 0.001  | 10944.3 | 0      | 0.00   |
| ES0640612AT8 | E6556 | EUR/USD | CALL | 1.2   | 10     | 1.1299  | 0      | 0.00   |
| ES0640612AX0 | E6557 | EUR/USD | PUT  | 1.1   | 10     | 1.1299  | 0      | 0.00   |
| ES0640612BF5 | E7956 | BBVA    | CALL | 10    | 0.5    | 9.025   | 0      | 0.00   |
| ES0640612BL3 | E7959 | IBE     | CALL | 6.75  | 0.5    | 6.056   | 0      | 0.00   |
| ES0640612BT6 | E7964 | ITX     | CALL | 29    | 0.5    | 29.465  | 0.2325 | 0.00   |
| ES0640612CD8 | E7969 | REP     | CALL | 18.5  | 0.5    | 16.135  | 0      | 0.00   |
| ES0640612CL1 | E7973 | SAN     | CALL | 8.25  | 0.5    | 6.406   | 0      | 0.00   |
| ES0640612CS6 | E7976 | TEF     | CALL | 15    | 0.5    | 12.8    | 0      | 0.00   |
| ES0640612DA2 | E7981 | IBEX    | CALL | 12000 | 0.001  | 10944.3 | 0      | 0.00   |
| ES0640612BA6 | E7985 | BBVA    | PUT  | 8     | 0.5    | 9.025   | 0      | 0.00   |
| ES0640612DD6 | E7987 | EUR/USD | PUT  | 1     | 10     | 1.1299  | 0      | 0.00   |
| ES0640612BJ7 | E7991 | IBE     | PUT  | 6     | 0.5    | 6.056   | 0      | 0.00   |
| ES0640612BR0 | E7994 | ITX     | PUT  | 27    | 0.5    | 29.465  | 0      | 0.00   |
| ES0640612BZ3 | E7998 | REP     | PUT  | 15.5  | 0.5    | 16.135  | 0      | 0.00   |
| ES0640612CH9 | E8003 | SAN     | PUT  | 5.25  | 0.5    | 6.406   | 0      | 0.00   |
| ES0640612CN7 | E8005 | TEF     | PUT  | 11.5  | 0.5    | 12.8    | 0      | 0.00   |
| ES0640612CX6 | E8009 | IBEX    | PUT  | 10500 | 0.001  | 10944.3 | 0      | 0.00   |
| ES0640612DE4 | E8012 | EUR/USD | CALL | 1.15  | 10     | 1.1299  | 0      | 0.00   |

Barcelona, a 25 de junio de 2015